

RUN DATE: 12/21/01
 RUN TIME: 07:58:44

UNITED STATES DEPARTMENT OF TREASURY
 BUREAU OF THE PUBLIC DEBT
 OFFICE OF PUBLIC DEBT ACCOUNTING
 DIVISION OF FEDERAL INVESTMENTS
 FINAL TRIAL BALANCE
 FOR PERIOD OF 10/31/2001 THRU 11/30/2001

BLACK LUNG
 ACCT: 8144

G/L ACCT #	DESCRIPTION	BEGINNING	DEBIT	CREDIT	ENDING BALANCE
ASSETS					
1010	CASH	9,634,553.28	48,641,708.51	33,180,474.53	25,095,787.26
1340	ACCRUED INCOME RECEIVABLE	0.00	0.00	0.00	0.00
1335	OTHER RECEIVABLES	0.00	0.00	0.00	0.00
1610	PRINCIPAL ON INVESTMENTS	0.00	0.00	0.00	0.00
1611	DISCOUNT ON PURCHASE	0.00	0.00	0.00	0.00
1612	PREMIUM ON PURCHASE	0.00	0.00	0.00	0.00
1613	AMORTIZATION DISC/PREM	0.00	0.00	0.00	0.00
	** TOTAL ASSETS	9,634,553.28	48,641,708.51	33,180,474.53	25,095,787.26
LIABILITIES					
2150	OTHER PAYABLES	50,584,244.15	0.00	48,952,494.35	99,536,738.50
2510	ADVANCES FROM GEN FUND	7,253,556,899.11	0.00	0.00	7,253,556,899.11
	** TOTAL LIABILITIES	7,304,141,143.26	0.00	48,952,494.35	7,353,093,637.61
	** TOTAL NET ASSETS	(7,294,506,589.98)	48,641,708.51	82,132,968.88	(7,327,997,850.35)
CAPITAL					
3310	PRIOR UNDISTRIBUTED GAIN	0.00	0.00	0.00	0.00
3310	DISTRIBUTED GAIN/LOSS	0.00	0.00	0.00	0.00
3310	PRIOR UNDISTRIBUTED INC	(7,215,821,319.40)	0.00	0.00	(7,215,821,319.40)
	** TOTAL CAPITAL	(7,215,821,319.40)	0.00	0.00	(7,215,821,319.40)
INCOME					
5800	\$1.10 TAX ON UNDERGROUND	1,824,000.00	0.00	11,505,000.00	13,329,000.00
5800	\$0.55 TAX ON SURFACE COAL	1,879,000.00	0.00	12,251,000.00	14,130,000.00
5800	4.4% TAX ON UNDERGROUND	2,684,000.00	0.00	17,045,000.00	19,729,000.00
5800	4.4% TAX ON SURFACE COAL	1,137,000.00	0.00	7,720,000.00	8,857,000.00
5900	COLLECT - RESPONSIBLE OWNERS	138,241.38	0.00	114,801.48	253,042.86
5320	FINES & PENALTIES	8,955.82	0.00	5,907.03	14,862.85
	** TOTAL INCOME	7,671,197.20	0.00	48,641,708.51	56,312,905.71
EXPENSE					
5760	SALARIES AND EXP - DM	863,000.00	930,000.00	0.00	1,793,000.00
5760	SALARIES AND EXP - ESA	909,000.00	1,750,000.00	0.00	2,659,000.00
5765	TRANSFER OUT - BENE PMT	34,000,000.00	30,500,000.00	0.00	64,500,000.00
6100	TREA ADMIN EXPENSE-BPD	223.63	474.53	0.00	698.16
6330	INTEREST EXP REPAY ADV	50,584,244.15	48,952,494.35	0.00	99,536,738.50
	** TOTAL EXPENSE	86,356,467.78	82,132,968.88	0.00	168,489,436.66
GAIN/LOSS					
	UNREALIZED GAIN/LOSS	0.00	0.00	0.00	0.00
	** TOTAL GAIN/LOSS	0.00	0.00	0.00	0.00
	TOTAL EQUITY	(7,294,506,589.98)	82,132,968.88	48,641,708.51	(7,327,997,850.35)
	BALANCE	0.00	130,774,677.39	130,774,677.39	0.00

Black Lung Disability Trust Fund
20X8144
Final Income Statement
For Period 10/01/01 through 11/30/01

RECEIPTS	Current Month	Year-To-Date
Revenue		
\$0.55 Tax on Surface Coal	12,251,000.00	14,130,000.00
\$1.10 Tax on Underground	11,505,000.00	13,329,000.00
4.4% Tax on Surface Coal	7,720,000.00	8,857,000.00
4.4% Tax on Underground	17,045,000.00	19,729,000.00
Collect - Responsible Owners	114,801.48	253,042.86
Fines & Penalties	5,907.03	14,862.85
Gross Revenue	\$ 48,641,708.51	\$ 56,312,905.71
OUTLAYS		
Interest Exp Repay Advance	48,952,494.35	99,536,738.50
Salaries and Exp - DM	930,000.00	1,793,000.00
Total Outlays	\$ 49,882,494.35	\$ 101,329,738.50
NONEXPENDITURE TRANSFERS		
Salaries and Exp - ESA	\$ 1,750,000.00	\$ 2,659,000.00
Transfer Out - Bene Pmt	30,500,000.00	64,500,000.00
Trea Admin Expense - BPD	474.53	698.16
Subtotal NonExpenditures	32,250,474.53	67,159,698.16
NET INCREASE/(DECREASE)	\$ -33,491,260.37	\$ -112,176,530.95

Black Lung Disability Trust Fund
20X8144
Final Balance Sheet
As of 11/30/01

ASSETS

Undisbursed Balances			
Funds Available for Investment	\$	<u>25,095,787.26</u>	
TOTAL ASSETS			\$ <u><u>25,095,787.26</u></u>

LIABILITIES & EQUITY

Liabilities:			
Other Liabilities	\$	<u>7,353,093,637.61</u>	
			\$ 7,353,093,637.61
Equity:			
Beginning Balance	\$	-7,215,821,319.40	
Net Change	\$	<u>-112,176,530.95</u>	
Total Equity			\$ <u><u>-7,327,997,850.35</u></u>
TOTAL LIABILITY/EQUITY			\$ <u><u>25,095,787.26</u></u>

Bureau of the Public Debt
Office of Public Debt Accounting
Trust Fund Management Branch
Date: November 30, 2001

Black Lung Disability Trust Fund
20X8144
Final Balance Sheet
As of 11/30/01