

RUN DATE: 11/01/01
 RUN TIME: 11:42:29

UNITED STATES DEPARTMENT OF TREASURY
 BUREAU OF THE PUBLIC DEBT
 OFFICE OF PUBLIC DEBT ACCOUNTING
 DIVISION OF FEDERAL INVESTMENTS
 TRIAL BALANCE (FINAL UNAUDITED)
 FOR PERIOD OF 08/31/2001 THRU 09/30/2001

FEDERAL OLD AGE & SURVIVORS INSURANCE TRUST FUND

ACCT: 8006

ACCT #	DESCRIPTION	BEGINNING	DEBIT	CREDIT	ENDING BALANCE
ASSETS					
1010	CASH	382.20	70,805,711,992.10	70,801,781,593.68	3,930,780.62
1340	ACCURED INCOME RECEIVABLE	11,033,524,429.05	5,386,672,811.42	24,983,936.04	16,395,213,304.43
1335	OTHER RECEIVABLES	835,721,000.00	0.00	0.00	835,721,000.00
1610	PRINCIPAL ON INVESTMENTS	1,009,407,970,000.00	39,145,609,000.00	14,440,077,000.00	1,034,113,502,000.00
	** TOTAL ASSETS	1,021,277,215,811.25	115,337,993,803.52	85,266,842,529.72	1,051,348,367,085.05
LIABILITIES					
2150	LIABILITY FOR ALLOCATION	13,720,928,660.59	13,720,928,660.59	32,487,855,266.30	32,487,855,266.30
2155	EXPENDITURE TRANSFER PAY	3,469,200,000.00	3,469,200,000.00	3,497,100,000.00	3,497,100,000.00
	** TOTAL LIABILITIES	17,190,128,660.59	17,190,128,660.59	35,984,955,266.30	35,984,955,266.30
	** TOTAL NET ASSETS	1,004,087,087,150.66	132,528,122,464.11	121,251,797,796.02	1,015,363,411,818.75
CAPITAL					
3310	PRIOR UNDISTRIBUTED GAIN	0.00	0.00	0.00	0.00
3310	DISTRIBUTED GAIN/LOSS	0.00	0.00	0.00	0.00
3310	PRIOR UNDISTRIBUTED INC	873,939,070,666.72	0.00	0.00	873,939,070,666.72
	** TOTAL CAPITAL	873,939,070,666.72	0.00	0.00	873,939,070,666.72
INCOME					
5310	INTEREST ON INVESTMENTS	57,644,283,834.34	25,202,174.73	5,412,501,776.21	63,031,583,435.82
5310	INTEREST REIM. FROM SSA	3,818,359.00	0.00	0.00	3,818,359.00
5310	UNNEGOTIATED CHECK REIM	8,560,511.91	0.00	0.00	8,560,511.91
5600	GIFTS	2,100.00	0.00	0.00	2,100.00
5750	REIM UNION ACTIVITY	3,858,361.24	0.00	1,048,550.38	4,906,911.62
5750	MIL SER WAGE CR - ARMY	77,990,000.00	0.00	0.00	77,990,000.00
5750	MIL SER WAGE CR - NAVY	59,832,000.00	0.00	0.00	59,832,000.00
5750	MIL SER WG CR - MARINES	27,838,000.00	0.00	0.00	27,838,000.00
5750	MIL SER WG CR - AIR FOR	58,782,000.00	0.00	0.00	58,782,000.00
5750	MIL SER WG CR - PHS	931,000.00	0.00	0.00	931,000.00
5750	MIL SER WG CR - COAST G	5,846,000.00	0.00	0.00	5,846,000.00
5750	MIL SER WG CR - NOAA	42,000.00	0.00	0.00	42,000.00
5750	CIRHBA	89,101.60	0.00	0.00	89,101.60
5750	PENSION REFORM	3,546,135.88	0.00	0.00	3,546,135.88
5750	INCOME TAX ON BENEFITS	11,771,443,388.61	0.00	0.00	11,771,443,388.61
5750	INC TAX CR REIMB - SECA	675,868.47	0.00	486,830.10	1,162,698.57
5750	INC TAX CR REIMB - FICA	164.88	0.00	42.71	207.59
5760	QUINQUENNIAL ADJUSTMENT	393,000,000.00	0.00	0.00	393,000,000.00
5800	DEPOSITS BY STATES	6,002.55	65,839.83	0.00	(59,837.28)
5800	EMPLY TAX REC. - FICA	385,368,153,365.90	81,551,200.00	35,311,898,924.55	420,598,501,090.45
5800	EMPLY TAX REC - SECA	19,041,080,208.00	0.00	3,830,640,155.46	22,871,720,363.46
5900	OTHER INCOME	2,369,516.81	0.50	192,629.48	2,562,145.79
5900	IRS TAX REFUND OFFSET P	(419.50)	0.00	0.00	(419.50)
5900	TREASURY OFFSET PROGRAM	14,930,060.41	24,794.18	1,536,924.29	16,442,190.52
5890	REFUND EMPLOYMENT TAX R	0.00	2,659,690,000.00	0.00	(2,659,690,000.00)
5320	ADMINISTRATIVE FEES REV	718,231.78	0.00	155,794.84	874,026.62
	** TOTAL INCOME	474,487,795,791.88	2,766,534,009.24	44,558,461,628.02	516,279,723,410.66
EXPENSE					
5760	RAILROAD RETIREMENT BOA	3,651,006,000.00	3,497,100,000.00	3,469,200,000.00	3,678,906,000.00
5760	TRANSFERS - LAE OIG	18,516,112.00	6,812,856.00	0.00	25,328,968.00
5765	TRANSFER OUT - BENE PMT	338,689,957,939.90	44,068,419,698.32	13,720,928,660.59	369,037,448,977.63
5765	TRANSF - LAE SSA ANNUAL	1,732,639,104.24	111,098,183.00	3,717,107.86	1,840,020,179.38
5765	TRANSF - LAE SSA NO YR	40,679,990.00	7,406,068.00	0.00	48,086,058.00
6100	TREA ADMIN EXPENSE - GF	154,528,239.07	14,291,703.19	0.00	168,819,942.26
6100	TREA ADMIN EXPENSE-BPD	123,980.14	13,409.61	0.00	137,389.75
6100	TREASURY OFFSET PRG FEE	293,647.60	56,388.25	407.05	349,628.80
6100	TREASURY ADM EXP - FMS	52,034,294.99	4,250,819.82	0.00	56,285,114.81
	** TOTAL EXPENSE	344,339,779,307.94	47,709,449,126.19	17,193,846,175.50	374,855,382,258.63
GAIN/LOSS					
	UNREALIZED GAIN/LOSS	0.00	0.00	0.00	0.00
	** TOTAL GAIN/LOSS	0.00	0.00	0.00	0.00
	TOTAL EQUITY	1,004,087,087,150.66	50,475,983,135.43	61,752,307,803.52	1,015,363,411,818.75
	BALANCE	0.00	183,004,105,599.54	183,004,105,599.54	0.00

Federal Old Age & Survivors Insurance
Trust Fund
20X8006
Final Unaudited Income Statement
For Period 10/01/00 through 09/30/01

RECEIPTS	<u>Current Month</u>	<u>Year-To-Date</u>
Revenue		
Administrative Fees Rev	155,794.84	874,026.62
CIRHBA	0.00	89,101.60
Deposits by States	(65,839.83)	(59,837.28)
Emply Tax Rec. - FICA	35,230,347,724.55	420,598,501,090.45
Emply Tax Rec - SECA	3,830,640,155.46	22,871,720,363.46
Gifts	0.00	2,100.00
Income Tax on Benefits	0.00	11,771,443,388.61
Inc Tax Cr Reimb - SECA	486,830.10	1,162,698.57
Inc Tax Cr Reimb - FICA	42.71	207.59
IRS Tax Refund Offset P	0.00	(419.50)
1. Mil Ser Wg Cr - Air For	0.00	58,782,000.00
1. Mil Ser Wg Cr - Marines	0.00	27,838,000.00
1. Mil Ser Wage Cr - Army	0.00	77,990,000.00
1. Mil Ser Wage Cr - Navy	0.00	59,832,000.00
1. Mil Ser Wg Cr - Coast G	0.00	5,846,000.00
1. Mil Ser Wg Cr - NOAA	0.00	42,000.00
1. Mil Ser Wg Cr - PHS	0.00	931,000.00
Other Income	192,628.98	2,562,145.79
Pension Reform	0.00	3,546,135.88
Refund Employment Tax R	(2,659,690,000.00)	(2,659,690,000.00)
Reim Union Activity	1,048,550.38	4,906,911.62
Treasury Offset Program	1,512,130.11	16,442,190.52
Gross Revenue	<u>\$ 36,404,628,017.30</u>	<u>\$ 452,842,761,103.93</u>
Investment Income		
2. Interest on Investments	5,387,299,601.48	63,031,583,435.82
Interest Reim. From SSA	0.00	3,818,359.00
Unnegotiated Check Reim	0.00	8,560,511.91
Subtotal Investment Income	<u>5,387,299,601.48</u>	<u>63,043,962,306.73</u>
Net Receipts	<u>\$ 41,791,927,618.78</u>	<u>\$ 515,886,723,410.66</u>
OUTLAYS		
Trea Admin Expense - BPD	13,409.61	137,389.75
Trea Admin Expense - GF	14,291,703.19	168,819,942.26
Quinquennial Adjustment	0.00	(393,000,000.00)
3. Railroad Retirement BOA	27,900,000.00	3,678,906,000.00
Transfers - LAE OIG	6,812,856.00	25,328,968.00
Treasury Adm Exp - FMS	4,250,819.82	56,285,114.81
Treasury Offset Prg Fee	55,981.20	349,628.80
Total Outlays	<u>\$ 53,324,769.82</u>	<u>\$ 3,536,827,043.62</u>
NONEXPENDITURE TRANSFERS		
Transf - LAE SSA Annual	107,381,075.14	1,840,020,179.38
Transf - LAE SSA No Yr	7,406,068.00	48,086,058.00
4. Transfer Out - Bene Pmt	30,347,491,037.73	369,037,448,977.63
Total NonExpenditure Transfers	<u>30,462,278,180.87</u>	<u>370,925,555,215.01</u>
Total Outlays/Transfers	<u>30,515,602,950.69</u>	<u>374,462,382,258.63</u>
NET INCREASE/(DECREASE)	<u>\$ 11,276,324,668.09</u>	<u>\$ 141,424,341,152.03</u>

Footnotes:

1. Military Wage Service Credits is reported on the accrual basis. Includes actual amounts received in July as follows: Army \$500,000; PHS \$931,000; Coast Guard \$5,846,000; NOAA \$42,000.

2. Interest on Investments is reported on the accrual basis. Includes interest collected, premium paid, and accrued interest purchased.

\$ 25,610,726.10 \$ 61,239,441,195.04

3. Includes Railroad Payable number

4. Includes Benefit Payable number

Federal Old Age & Survivors Insurance
Trust Fund
20X8006
Final Unaudited Balance Sheet
As of 09/30/01

ASSETS

Undisbursed Balances			
Funds Available for Investment	\$	3,930,780.62	
Total Undisbursed Balance			\$ 3,930,780.62
Receivables:			
Interest Receivable	\$	16,395,213,304.43	
1. Other Receivables		<u>835,721,000.00</u>	
			\$ 17,230,934,304.43
Investments:			
Certificates of Indebtedness	\$	26,850,962,000.00	
Bonds		1,007,262,540,000.00	
Premium on Purchase		0.00	
Amortization Disc/Prem		<u>0.00</u>	
Net Investments			\$ 1,034,113,502,000.00
TOTAL ASSETS			<u>\$ 1,051,348,367,085.05</u>

LIABILITIES & EQUITY

Liabilities:			
Liability for Allocation	\$	32,487,855,266.30	
Expenditure Transfer Pay		3,497,100,000.00	
			\$ 35,984,955,266.30
Equity:			
Beginning Balance	\$	873,939,070,666.72	
Net Change	\$	<u>141,424,341,152.03</u>	
Total Equity			\$ 1,015,363,411,818.75
TOTAL LIABILITY/EQUITY			<u>\$ 1,051,348,367,085.05</u>

Footnote:

1. Includes FY 2000 MSWC of \$218,779,000, FY 2001 MSWC \$223,942,000 and Quinquennial adjustment of \$393,000,000.

Bureau of the Public Debt
Office of Public Debt Accounting
Trust Fund Management Branch
Date: November 01, 2001

Federal Old Age & Survivors Insurance
Trust Fund
20X8006
Final Unaudited Budgetary Reconciliation
As of September 30, 2001

PROPRIETARY ACCOUNTS

<u>SEC #</u>	<u>TITLE</u>	<u>AMOUNT</u>
531010	Interest on Investments(Cash)	61,239,441,195.04
531001	Interest Reimbursement from SSA	3,818,359.00
531003	Unnegotiated Check Reim	8,560,511.91
532002	Administrative Fees Revenue	874,026.62
560001	Gifts	2,100.00
575010	Reimburse Union Activities	4,906,911.62
575011	Military Svce Wage Cr-Army	500,000.00
575012	Military Svce Wage Cr-Navy	0.00
575013	Military Svce Wage Cr-Marine Corp	0.00
575014	Military Svce Wage Cr-Air Force	0.00
575015	Military Svce Wage Cr-PHS	931,000.00
575016	Military Svce Wage Cr-Coast Guard	5,846,000.00
575017	Military Svce Wage Cr-NOAA	42,000.00
575020	CIRHBA	89,101.60
575021	Pension Reform	3,546,135.88
575022	Special Age 72	#N/A
580001	Deposits by States	(59,837.28)
580002	Income Tax on Benefits	11,771,443,388.61
580004	Employment Tax Receipts - FICA	420,598,501,090.45
580005	Employment Tax Receipts - SECA	22,871,720,363.46
580005	Income Tax Credit Reimbursement-SECA	1,162,698.57
580006	Income Tax Credit Reimbursement-FICA	207.59
589001	Refund Employment Tax Receipts	(2,659,690,000.00)
590001	Other Income	2,563,076.71
590005	IRS Tax Refund Offset P	(419.50)
590006	Treasury Offset Program	16,442,190.52
	Qtrly Excise Tax Adj 12/00 as of 09/30/00	
411400	Appropriated Trust Fund Receipts	----- 513,870,640,100.80 =====

Federal Old Age & Survivors Insurance
Trust Fund
20X8006
Final Unaudited Budgetary Reconciliation
As of September 30, 2001

576008	Railroad Retirement Board Expense	(3,497,100,000.00)	
490100	Expended Authority - Unpaid		(3,497,100,000.00)
576008	Railroad Retirement Board Expense	(3,273,106,000.00)	
576009	Transfers LAE - OIG	(25,328,968.00)	
610004	Treasury Offset Prg Fee	(349,628.80)	
610005	Treasury Admin Expense - FMS	(56,285,114.81)	
610010	Treasury Admin Expense - GF	(168,819,942.26)	
610041	Treasury Admin Expense - BPD	(137,389.75)	
490200	Expended Authority - Paid		(3,524,027,043.62)
531010	Interest on Investments(Cash)	61,239,441,195.04	
531001	Interest Reimbursement from SSA	3,818,359.00	
531003	Unnegotiated Check Reim	8,560,511.91	
532002	Administrative Fees Revenue	874,026.62	
560001	Gifts	2,100.00	
575010	Reimburse Union Activities	4,906,911.62	
575011	Military Svce Wage Cr-Army	500,000.00	
575012	Military Svce Wage Cr-Navy	0.00	
575013	Military Svce Wage Cr-Marine Corp	0.00	
575014	Military Svce Wage Cr-Air Force	0.00	
575015	Military Svce Wage Cr-PHS	931,000.00	
575016	Military Svce Wage Cr-Coast Guard	5,846,000.00	
575017	Military Svce Wage Cr-NOAA	42,000.00	
575020	CIRHBA	89,101.60	
575021	Pension Reform	3,546,135.88	
575022	Special Age 72	#N/A	
580001	Deposits by States	(59,837.28)	
580002	Income Tax on Benefits	11,771,443,388.61	
580004	Employment Tax Receipts - FICA	420,598,501,090.45	
580005	Employment Tax Receipts - SECA	22,871,720,363.46	
580005	Income Tax Credit Reimbursement-SECA	1,162,698.57	
580006	Income Tax Credit Reimbursement-FICA	207.59	
589001	Refund Employment Tax Receipts	(2,659,690,000.00)	
590001	Other Income	2,563,076.71	
590005	IRS Tax Refund Offset P	(419.50)	
590006	Treasury Offset Program	16,442,190.52	
576011	Transfer Out SSA LAE Annual	(1,840,020,179.38)	
576013	Transfer Out SSA No Year	(48,086,058.00)	
576501	Transfer SSA Benefit Payment	(369,037,448,977.63)	
576008	Railroad Retirement Board Expense	(3,678,906,000.00)	
576009	Transfers LAE OIG	(25,328,968.00)	
610010	Treasury Admin Expense - GF	(168,819,942.26)	
610041	Treasury Admin Expense - BPD	(137,389.75)	
610004	Treasury Offset Program Fee	(349,628.80)	
610005	Treasury Admin Expense - FMS	(56,285,114.81)	
215000	Liability For Allocation Trans - Benefit Pmt	0.00	
215500	Expenditure Transfer - RR Board	0.00	
	New Budget Authority	0.00	
462000	Other Funds Available for Commit/Oblig		(139,015,257,842.17)

Federal Old Age & Survivors Insurance
Trust Fund
20X8006
Final Unaudited Budgetary Reconciliation
As of September 30, 2001

415700	Auth Made Avail from Receipt or Approp Balances Previously Precluded from Oblig		0.00
=====			
416600	Treasury Managed Trust Fund Distrib or Realized Authority to be Transferred Benefit Payment Payable Letter Amount	(32,487,855,266.30)	

			(32,487,855,266.30)
=====			
416700	Treasury Managed Trust Fund Distrib or Realized Authority Transferred Actual Transfers Year to Date	(367,861,071,189.56)	
576011	Transfers Out SSA LAE Annual	(1,840,020,179.38)	
576013	Transfers Out SSA No Year	(48,086,058.00)	

			(369,749,177,426.94)
=====			
420100	Total Actual Resources Collected Benefit Payment Payable for 9/30/2000 Railroad Retirement Board Payable	859,117,220,603.07 31,311,477,478.23 3,091,300,000.00	

			893,519,998,081.30
=====			
439700	Authority Unavailable Pursuant to PL-Temp (Beginning) Less: New Budget Authority		(859,117,220,603.07) 0.00

			(859,117,220,603.07)
=====			
ASSETS			
101010	Fund Balance with Treasury	3,931,711.54	
161010	Certificates of Indebtedness	26,850,962,000.00	
161020	Bonds	1,007,262,540,000.00	
215000	Liability for Allocation Transfers - Bene Pmt	(32,487,855,266.30)	
215500	Expenditure Transfer - RR Board	(3,497,100,000.00)	

Total Assets			998,132,478,445.24
=====			
EDIT CHECK(TOTAL ASSETS = 462000+415700+439700)			(998,132,478,445.24)
=====			
			0.00

Federal Old Age & Survivors Insurance
Trust Fund
20X8006
Final Unaudited Budgetary Accounts
As of September 30, 2001

		BEGINNING BALANCE	CURRENT ACTIVITY	ENDING BALANCE
411400	Appropriated Trust Fund Receipts	477,440,400,426.48	36,430,239,674.32	513,870,640,100.80
416600	Treasury-Managed Trust Fund Distrib or Realized Authority To be Transferred	(13,720,928,660.59)	(18,766,926,605.71)	(32,487,855,266.30)
416700	Treasury-Managed Trust Fund Distrib or Realized Authority Transferred	(358,053,825,851.78)	(11,695,351,575.16)	(369,749,177,426.94)
490100	Expended Authority - Unpaid	(3,469,200,000.00)	(27,900,000.00)	(3,497,100,000.00)
490200	Expended Authority - Paid	(3,498,602,273.80)	(25,424,769.82)	(3,524,027,043.62)
462000	Other Funds Available for Commit/Oblig	(133,100,621,118.54)	(5,914,636,723.63)	(139,015,257,842.17)
420100	Total Actual Resources - Collected	893,519,998,081.30	0.00	893,519,998,081.30
439700	Authority Unavailable Pusuant to PL - Temp	(859,117,220,603.07)	0.00	(859,117,220,603.07)
		0.00		0.00

Federal Old Age & Survivors Insurance
Trust Fund
20X8006
Final Unaudited Budgetary Accounts - Closing Balances
As of September 30, 2001

420100	Total Actual Resources - Collected	1,034,117,433,711.54
439700	Authority Unavailable Pusuant to PL - Temp	(998,132,478,445.24)
490100	Expended Authority - Unpaid	(3,497,100,000.00)
416600	Treasury-Managed Trust Fund Distrib or Realized Authority To be Transferred	(32,487,855,266.30)
		(0.00)