

RUN DATE: 12/20/01
 RUN TIME: 14:44:05

UNITED STATES DEPARTMENT OF TREASURY
 BUREAU OF THE PUBLIC DEBT
 OFFICE OF PUBLIC DEBT ACCOUNTING
 DIVISION OF FEDERAL INVESTMENTS
 TRIAL BALANCE (FINAL)
 FOR PERIOD OF 10/31/2001 THRU 11/30/2001

FEDERAL OLD AGE & SURVIVORS INSURANCE TRUST FUND

ACCT: 8006

G/L ACCT #	DESCRIPTION	BEGINNING	DEBIT	CREDIT	ENDING BALANCE
	ASSETS				
1010	CASH	2,093.83	96,492,148,626.15	96,497,141,683.25	(4,990,963.27)
1340	ACCRUED INCOME RECEIVABLE	21,955,555,147.51	5,419,534,358.17	43,772,005.49	27,331,317,500.19
1335	OTHER RECEIVABLES	835,721,000.00	0.00	0.00	835,721,000.00
1610	PRINCIPAL ON INVESTMENTS	1,036,460,676,000.00	32,951,503,000.00	30,904,567,000.00	1,038,507,612,000.00
	** TOTAL ASSETS	1,059,251,954,241.34	134,863,185,984.32	127,445,480,688.74	1,066,669,659,536.92
	LIABILITIES				
2150	LIABILITY FOR ALLOCATION	32,539,195,785.05	32,539,195,785.05	32,719,895,345.01	32,719,895,345.01
2155	EXPENDITURE TRANSFER PAY	3,497,100,000.00	0.00	0.00	3,497,100,000.00
	** TOTAL LIABILITIES	36,036,295,785.05	32,539,195,785.05	32,719,895,345.01	36,216,995,345.01
	** TOTAL NET ASSETS	1,023,215,658,456.29	167,402,381,769.37	160,165,376,033.75	1,030,452,664,191.91
	CAPITAL				
3310	PRIOR UNDISTRIBUTED GAIN	0.00	0.00	0.00	0.00
3310	DISTRIBUTED GAIN/LOSS	0.00	0.00	0.00	0.00
3310	PRIOR UNDISTRIBUTED INC	1,015,363,411,818.75	0.00	0.00	1,015,363,411,818.75
	** TOTAL CAPITAL	1,015,363,411,818.75	0.00	0.00	1,015,363,411,818.75
	INCOME				
5310	INTEREST ON INVESTMENTS	5,602,557,463.41	43,772,005.49	5,462,184,733.25	11,020,970,191.17
5600	GIFTS	0.00	4,200.00	4,200.00	0.00
5750	CIRHBA	48,576.04	0.00	15,232.85	63,808.89
5750	PENSION REFORM	0.00	0.00	81,070.00	81,070.00
5750	INCOME TAX ON BENEFITS	3,088,909,343.91	0.00	11,893,437.29	3,100,802,781.20
5800	DEPOSITS BY STATES	0.00	119,674.56	119,674.56	0.00
5800	EMPLY TAX REC. - FICA	30,469,002,000.00	2,000.00	32,856,000,000.00	63,325,000,000.00
5800	EMPLY TAX REC - SECA	157,000,000.00	0.00	78,000,000.00	235,000,000.00
5900	OTHER INCOME	332.88	5,023,074.46	5,367,825.89	345,084.31
5900	TREASURY OFFSET PROGRAM	400,422.10	25,189.55	111,999.02	487,231.57
5320	ADMINISTRATIVE FEES REV	63,666.97	84,180.93	168,361.86	147,847.90
	** TOTAL INCOME	39,317,981,805.31	49,030,324.99	38,413,946,534.72	77,682,898,015.04
	EXPENSE				
5760	TRANSF - LAE SSA ANNUAL	236,003,178.00	136,505,385.00	53,973,563.00	318,535,000.00
5760	TRANSF - LAE SSA NO YR	1,347,689.00	4,400,930.00	0.00	5,748,619.00
5760	TRANSFERS - LAE OIG	3,727,259.00	2,033,539.00	0.00	5,760,798.00
5765	TRANSFER OUT - BENE PMT	31,222,302,266.59	63,563,494,307.95	32,539,195,785.05	62,246,600,789.49
6100	TREA ADMIN EXPENSE - GF	0.00	11,704,236.50	0.00	11,704,236.50
6100	TREA ADMIN EXPENSE-BPD	917.18	14,789.76	0.00	15,706.94
6100	TREASURY OFFSET PRG FEE	14,006.00	2,514.50	101.55	16,418.95
6100	TREASURY ADM EXP - FMS	2,339,852.00	2,924,221.00	0.00	5,264,073.00
	** TOTAL EXPENSE	31,465,735,167.77	63,721,079,923.71	32,593,169,449.60	62,593,645,641.88
	GAIN/LOSS				
	UNREALIZED GAIN/LOSS	0.00	0.00	0.00	0.00
	** TOTAL GAIN/LOSS	0.00	0.00	0.00	0.00
	TOTAL EQUITY	1,023,215,658,456.29	63,770,110,248.70	71,007,115,984.32	1,030,452,664,191.91
	BALANCE	0.00	231,172,492,018.07	231,172,492,018.07	0.00

Federal Old Age & Survivors Insurance
Trust Fund
20X8006
Income Statement (Final)
For Period 11/01/01 through 11/30/01

RECEIPTS	<u>Current Month</u>	<u>Year-To-Date</u>
Revenue		
Administrative Fees Rev	84,180.93	147,847.90
CIRHBA	15,232.85	63,808.89
Deposits by States	0.00	0.00
Emply Tax Rec. - FICA	32,855,998,000.00	63,325,000,000.00
Emply Tax Rec - SECA	78,000,000.00	235,000,000.00
Gifts	0.00	0.00
Income Tax on Benefits	11,893,437.29	3,100,802,781.20
Other Income	344,751.43	345,084.31
Pension Reform	81,070.00	81,070.00
Treasury Offset Program	86,809.47	487,231.57
Gross Revenue	<u>\$ 32,946,503,481.97</u>	<u>\$ 66,661,927,823.87</u>
Investment Income		
1. Interest on Investments	<u>5,418,412,727.76</u>	<u>11,020,970,191.17</u>
Subtotal Investment Income	<u>5,418,412,727.76</u>	<u>11,020,970,191.17</u>
Net Receipts	<u>\$ 38,364,916,209.73</u>	<u>\$ 77,682,898,015.04</u>
OUTLAYS		
Trea Admin Expense - BPD	14,789.76	15,706.94
Trea Admin Expense - GF	11,704,236.50	11,704,236.50
Transfers - LAE OIG	2,033,539.00	5,760,798.00
Transf - LAE SSA Annual	82,531,822.00	318,535,000.00
Transf - LAE SSA No Yr	4,400,930.00	5,748,619.00
Treasury Adm Exp - FMS	2,924,221.00	5,264,073.00
Treasury Offset Prg Fee	2,412.95	16,418.95
Total Outlays	<u>\$ 103,611,951.21</u>	<u>\$ 347,044,852.39</u>
NONEXPENDITURE TRANSFERS		
2. Transfer Out - Bene Pmt	<u>31,024,298,522.90</u>	<u>62,246,600,789.49</u>
Total NonExpenditure Transfers	<u>31,024,298,522.90</u>	<u>62,246,600,789.49</u>
Total Outlays/Transfers	<u>31,127,910,474.11</u>	<u>62,593,645,641.88</u>
NET INCREASE/(DECREASE)	<u>\$ 7,237,005,735.62</u>	<u>\$ 15,089,252,373.16</u>

Footnotes:

1. Interest on Investments is reported on the accrual basis. Includes interest collected, premium paid, and accrued interest purchased.

	<u>Current Month</u>	<u>Year-To-Date</u>
Interest on Investments cash basis:	\$ 42,650,375.08	\$ 84,865,995.41

2. Includes Benefit Payable number

Federal Old Age & Survivors Insurance
Trust Fund
20X8006
Balance Sheet (Final)
As of 11/30/01

ASSETS

Undisbursed Balances			
Funds Available for Investment	\$	(4,990,963.27)	
Total Undisbursed Balance			\$ (4,990,963.27)
Receivables:			
Interest Receivable	\$	27,331,317,500.19	
1. Other Receivables		<u>835,721,000.00</u>	
			\$ 28,167,038,500.19
Investments:			
Certificates of Indebtedness	\$	31,245,072,000.00	
Bonds		1,007,262,540,000.00	
Premium on Purchase		0.00	
Amortization Disc/Prem		<u>0.00</u>	
Net Investments			\$ <u>1,038,507,612,000.00</u>
TOTAL ASSETS			\$ <u><u>1,066,669,659,536.92</u></u>

LIABILITIES & EQUITY

Liabilities:			
Liability for Allocation	\$	32,719,895,345.01	
Expenditure Transfer Pay		3,497,100,000.00	
			\$ 36,216,995,345.01
Equity:			
Beginning Balance	\$	1,015,363,411,818.75	
Net Change	\$	<u>15,089,252,373.16</u>	
Total Equity			\$ 1,030,452,664,191.91
TOTAL LIABILITY/EQUITY			\$ <u><u>1,066,669,659,536.92</u></u>

Footnote:

1. Includes FY 2000 MSWC of \$218,779,000, FY 2001 MSWC \$223,942,000 and Quinquennial adjustment of \$393,000,000.

Bureau of the Public Debt
Office of Public Debt Accounting
Trust Fund Management Branch
Date: December 20, 2001

Federal Old Age & Survivors Insurance
Trust Fund
20X8006
Budgetary Reconciliation (Final)
As of November 30, 2001

PROPRIETARY ACCOUNTS

<u>SEC #</u>	<u>TITLE</u>	<u>AMOUNT</u>
531010	Interest on Investments(Cash)	84,865,995.41
531001	Interest Reimbursement from SSA	#N/A
531003	Unnegotiated Check Reim	#N/A
532002	Administrative Fees Revenue	147,847.90
560001	Gifts	0.00
575010	Reimburse Union Activities	#N/A
575011	Military Svce Wage Cr-Army	0.00
575012	Military Svce Wage Cr-Navy	0.00
575013	Military Svce Wage Cr-Marine Corp	0.00
575014	Military Svce Wage Cr-Air Force	0.00
575015	Military Svce Wage Cr-PHS	#N/A
575016	Military Svce Wage Cr-Coast Guard	#N/A
575017	Military Svce Wage Cr-NOAA	#N/A
575020	CIRHBA	63,808.89
575021	Pension Reform	81,070.00
575022	Special Age 72	#N/A
580001	Deposits by States	0.00
580002	Income Tax on Benefits	3,100,802,781.20
580004	Employment Tax Receipts - FICA	63,325,000,000.00
580005	Employment Tax Receipts - SECA	235,000,000.00
580005	Income Tax Credit Reimbursement-SECA	#N/A
580006	Income Tax Credit Reimbursement-FICA	#N/A
589001	Refund Employment Tax Receipts	#N/A
590001	Other Income	345,084.31
590005	IRS Tax Refund Offset P	#N/A
590006	Treasury Offset Program	487,231.57
	Qtrly Excise Tax Adj 12/00 as of 09/30/00	
411400	Appropriated Trust Fund Receipts	66,746,793,819.28

Federal Old Age & Survivors Insurance
Trust Fund
20X8006
Budgetary Reconciliation (Final)
As of November 30, 2001

576008	Railroad Retirement Board Expense	(3,497,100,000.00)	
490100	Expended Authority - Unpaid		(3,497,100,000.00)
576008	Railroad Retirement Board Expense	0.00	
576009	Transfers LAE - OIG	(5,760,798.00)	
576011	Transfers Out SSA LAE Annual	(318,535,000.00)	
576013	Transfers Out SSA No Year	(5,748,619.00)	
610004	Treasury Offset Prg Fee	(16,418.95)	
610005	Treasury Admin Expense - FMS	(5,264,073.00)	
610010	Treasury Admin Expense - GF	(11,704,236.50)	
610041	Treasury Admin Expense - BPD	(15,706.94)	
490200	Expended Authority - Paid		(347,044,852.39)
531010	Interest on Investments(Cash)	84,865,995.41	
531001	Interest Reimbursement from SSA	#N/A	
531003	Unnegotiated Check Reim	#N/A	
532002	Administrative Fees Revenue	147,847.90	
560001	Gifts	0.00	
575010	Reimburse Union Activities	#N/A	
575011	Military Svce Wage Cr-Army	0.00	
575012	Military Svce Wage Cr-Navy	0.00	
575013	Military Svce Wage Cr-Marine Corp	0.00	
575014	Military Svce Wage Cr-Air Force	0.00	
575015	Military Svce Wage Cr-PHS	#N/A	
575016	Military Svce Wage Cr-Coast Guard	#N/A	
575017	Military Svce Wage Cr-NOAA	#N/A	
575020	CIRHBA	63,808.89	
575021	Pension Reform	81,070.00	
575022	Special Age 72	#N/A	
580001	Deposits by States	0.00	
580002	Income Tax on Benefits	3,100,802,781.20	
580004	Employment Tax Receipts - FICA	63,325,000,000.00	
580005	Employment Tax Receipts - SECA	235,000,000.00	
580005	Income Tax Credit Reimbursement-SECA	#N/A	
580006	Income Tax Credit Reimbursement-FICA	#N/A	
589001	Refund Employment Tax Receipts	#N/A	
590001	Other Income	345,084.31	
590005	IRS Tax Refund Offset P	#N/A	
590006	Treasury Offset Program	487,231.57	
576011	Transfer Out SSA LAE Annual	(318,535,000.00)	
576013	Transfer Out SSA No Year	(5,748,619.00)	
576501	Transfer SSA Benefit Payment	(62,246,600,789.49)	
576008	Railroad Retirement Board Expense	#N/A	
576009	Transfers LAE OIG	(5,760,798.00)	
610010	Treasury Admin Expense - GF	(11,704,236.50)	
610041	Treasury Admin Expense - BPD	(15,706.94)	
610004	Treasury Offset Program Fee	(16,418.95)	
610005	Treasury Admin Expense - FMS	(5,264,073.00)	
215000	Liability For Allocation Trans - Benefit Pmt	0.00	
215500	Expenditure Transfer - RR Board	0.00	
	New Budget Authority	0.00	
462000	Other Funds Available for Commit/Oblig		(4,153,148,177.40)

Federal Old Age & Survivors Insurance
Trust Fund
20X8006
Budgetary Reconciliation (Final)
As of November 30, 2001

415700	Auth Made Avail from Receipt or Approp Balances Previously Precluded from Oblig	0.00	=====
416600	Treasury Managed Trust Fund Distrib or Realized Authority to be Transferred Benefit Payment Payable Letter Amount	(32,719,895,345.01)	-----
		(32,719,895,345.01)	=====
416700	Treasury Managed Trust Fund Distrib or Realized Authority Transferred Actual Transfers Year to Date	(62,014,560,710.78)	-----
		(62,014,560,710.78)	=====
420100	Total Actual Resources Collected	1,034,117,433,711.54	-----
		1,034,117,433,711.54	=====
439700	Authority Unavailable Pursuant to PL-Temp (Beginning) Less: New Budget Authority	(998,132,478,445.24) 0.00	-----
		(998,132,478,445.24)	=====
ASSETS			
101010	Fund Balance with Treasury	(4,990,963.27)	
	Bangkok Transaction and SSA Error 9/30	912.92	
	SSA Reporting Error 9/30	18.00	
161010	Certificates of Indebtedness	31,245,072,000.00	
161020	Bonds	1,007,262,540,000.00	
215000	Liability for Allocation Transfers - Bene Pmt	(32,719,895,345.01)	
215500	Expenditure Transfer - RR Board	(3,497,100,000.00)	
	Total Assets	1,002,285,626,622.64	-----
		(1,002,285,626,622.64)	=====
	EDIT CHECK(TOTAL ASSETS = 462000+415700+439700)		0.00

Federal Old Age & Survivors Insurance
Trust Fund
20X8006
Budgetary Accounts (Final)
As of November 30, 2001

		BEGINNING BALANCE	CURRENT ACTIVITY	ENDING BALANCE
411400	Appropriated Trust Fund Receipts	33,757,639,962.23	32,989,153,857.05	66,746,793,819.28
416600	Treasury-Managed Trust Fund Distrib or Realized Authority To be Transferred	(32,539,195,785.05)	(180,699,559.96)	(32,719,895,345.01)
416700	Treasury-Managed Trust Fund Distrib or Realized Authority Transferred	(31,170,961,747.84)	(30,843,598,962.94)	(62,014,560,710.78)
490100	Expended Authority - Unpaid	(3,497,100,000.00)	0.00	(3,497,100,000.00)
490200	Expended Authority - Paid	(243,432,901.18)	(103,611,951.21)	(347,044,852.39)
462000	Other Funds Available for Commit/Oblig	(2,291,904,794.46)	(1,861,243,382.94)	(4,153,148,177.40)
420100	Total Actual Resources - Collected	1,034,117,433,711.54	0.00	1,034,117,433,711.54
439700	Authority Unavailable Pusuant to PL - Temp	(998,132,478,445.24)	0.00	(998,132,478,445.24)
		0.00		0.00

Federal Old Age & Survivors Insurance
Trust Fund
20X8006
Budgetary Accounts - Closing Balances (Final)
As of November 30, 2001

420100	Total Actual Resources - Collected	1,038,502,621,967.65
439700	Authority Unavailable Pusuant to PL - Temp	(1,002,285,626,622.64)
490100	Expended Authority - Unpaid	(3,497,100,000.00)
416600	Treasury-Managed Trust Fund Distrib or Realized Authority To be Transferred	(32,719,895,345.01)

0.00