

# Harbor Maintenance Trust Fund

## 20X8863

### Table of Contents

|   | <b>Page(s)</b> |
|---|----------------|
| Noteworthy News                           | 2              |
| Trial Balance                             | 3              |
| Balance Sheet                             | 4              |
| Income Statement                          | 5              |
| Budget Reconciliation                     | 6              |
| FACTS II Adjusted Trial Balance           | 7              |
| Payable Information                       | 8 - 10         |
| Attest Adjusted Trial Balance             | 11             |
| Attest Schedule of Assets and Liabilities | 12             |
| Attest Schedule of Activity               | 13             |

---

---

# **Harbor Maintenance Trust Fund**

**20X8863**

## **Noteworthy News**

1. There are no Noteworthy News items for June 2007.

**Harbor Maintenance Trust Fund  
20X8863  
Trial Balance (Final)  
May 31, 2007 Through June 30, 2007**

RUN DATE: 07/03/07  
RUN TIME: 09:31:31

| GENERAL LEDGER ACCOUNT              | BEGINNING<br>BALANCE    | TOTAL<br>DEBITS          | TOTAL<br>CREDITS         | ENDING<br>BALANCE       |
|-------------------------------------|-------------------------|--------------------------|--------------------------|-------------------------|
| <b>ASSETS</b>                       |                         |                          |                          |                         |
| 1010 CASH                           | 103,695,331.12          | 9,184,496,074.02         | 9,200,886,267.66         | 87,305,137.48           |
| 1340 ACCRUED INCOME RECEIVABLE      | 35,368,899.57           | 11,494,701.96            | 496,624.45               | 46,366,977.08           |
| 1610 PRINCIPAL ON INVESTMENTS       | 3,601,603,816.59        | 9,138,527,151.01         | 9,095,398,214.18         | 3,644,732,753.42        |
| 1611 DISCOUNT ON PURCHASE           | (47,788,079.22)         | 0.00                     | 0.00                     | (47,788,079.22)         |
| 1612 PREMIUM ON PURCHASE            | 84,288,342.66           | 0.00                     | 0.00                     | 84,288,342.66           |
| 1613 AMORTIZATION DISC/PREM         | (37,759,109.17)         | 2,044,888.49             | 1,394,250.32             | (37,108,471.00)         |
| <b>TOTAL ASSETS</b>                 | <b>3,739,409,201.55</b> | <b>18,336,562,815.48</b> | <b>18,298,175,356.61</b> | <b>3,777,796,660.42</b> |
| <b>LIABILITIES</b>                  |                         |                          |                          |                         |
| 2150 LIABILITY FOR ALLOCATION       | 256,123,159.96          | 62,349,999.99            | 0.00                     | 193,773,159.97          |
| <b>TOTAL LIABILITIES</b>            | <b>256,123,159.96</b>   | <b>62,349,999.99</b>     | <b>0.00</b>              | <b>193,773,159.97</b>   |
| <b>TOTAL NET ASSETS</b>             | <b>3,483,286,041.59</b> | <b>18,398,912,815.47</b> | <b>18,298,175,356.61</b> | <b>3,584,023,500.45</b> |
| <b>CAPITAL</b>                      |                         |                          |                          |                         |
| 3310 PRIOR UNDISTRIBUTED INC        | 3,305,748,757.49        | 0.00                     | 0.00                     | 3,305,748,757.49        |
| <b>TOTAL CAPITAL</b>                | <b>3,305,748,757.49</b> | <b>0.00</b>              | <b>0.00</b>              | <b>3,305,748,757.49</b> |
| <b>INCOME</b>                       |                         |                          |                          |                         |
| 5311 INTEREST ON INVESTMENTS        | 100,150,039.52          | 496,624.45               | 13,278,307.66            | 112,931,722.73          |
| 5800 TAX ON IMPORTS                 | 643,106,550.33          | 0.00                     | 86,437,288.56            | 729,543,838.89          |
| 5800 TAX ON DOMESTICS               | 50,044,353.26           | 0.00                     | 876,965.58               | 50,921,318.84           |
| 5800 TAX ON PASSENGERS              | 8,234,308.58            | 0.00                     | 0.00                     | 8,234,308.58            |
| 5800 TAX ON FOREIGN TRADE           | 137,625,917.66          | 9,116.66                 | 0.00                     | 137,616,801.00          |
| 5311 AMORTIZATION/ACCRETION         | (1,374,725.25)          | 1,394,250.32             | 2,044,888.49             | (724,087.08)            |
| <b>TOTAL INCOME</b>                 | <b>937,786,444.10</b>   | <b>1,899,991.43</b>      | <b>102,637,450.29</b>    | <b>1,038,523,902.96</b> |
| <b>EXPENSES</b>                     |                         |                          |                          |                         |
| 5765 TRANSFER TO SLSDC              | 16,223,160.00           | 600,000.00               | 600,000.00               | 16,223,160.00           |
| 5765 TRANSFER TO CUSTOMS            | 3,026,000.00            | 0.00                     | 0.00                     | 3,026,000.00            |
| 5765 TRANSFER TO CORPS OF ENGINEERS | 741,000,000.00          | 61,749,999.99            | 61,749,999.99            | 741,000,000.00          |
| <b>TOTAL EXPENSE</b>                | <b>760,249,160.00</b>   | <b>62,349,999.99</b>     | <b>62,349,999.99</b>     | <b>760,249,160.00</b>   |
| <b>TOTAL EQUITY</b>                 | <b>3,483,286,041.59</b> | <b>64,249,991.42</b>     | <b>164,987,450.28</b>    | <b>3,584,023,500.45</b> |
| <b>BALANCE</b>                      | <b>0.00</b>             | <b>18,463,162,806.89</b> | <b>18,463,162,806.89</b> | <b>0.00</b>             |

**Harbor Maintenance Trust Fund  
20X8863  
Balance Sheet (Final)  
June 30, 2007**

**ASSETS**

**Undisbursed Balances**

|                                |                         |                  |
|--------------------------------|-------------------------|------------------|
| Funds Available for Investment | \$ <u>87,305,137.48</u> | \$ 87,305,137.48 |
|--------------------------------|-------------------------|------------------|

**Receivables**

|                     |                         |                  |
|---------------------|-------------------------|------------------|
| Interest Receivable | \$ <u>46,366,977.08</u> | \$ 46,366,977.08 |
|---------------------|-------------------------|------------------|

**Investments**

|                            |                            |  |
|----------------------------|----------------------------|--|
| 1 Principal On Investments | \$ 3,644,732,753.42        |  |
| Discount on Purchase       | (47,788,079.22)            |  |
| Premium on Purchase        | 84,288,342.66              |  |
| Amortization Disc/Prem     | <u>(37,108,471.00)</u>     |  |
| <b>Net Investments</b>     | <u>\$ 3,644,124,545.86</u> |  |

|                     |  |                                   |
|---------------------|--|-----------------------------------|
| <b>TOTAL ASSETS</b> |  | <b><u>\$ 3,777,796,660.42</u></b> |
|---------------------|--|-----------------------------------|

**LIABILITIES & EQUITY**

**Liabilities**

|                   |                          |                   |
|-------------------|--------------------------|-------------------|
| Other Liabilities | \$ <u>193,773,159.97</u> | \$ 193,773,159.97 |
|-------------------|--------------------------|-------------------|

**Equity**

|                     |                            |  |
|---------------------|----------------------------|--|
| Beginning Balance   | \$ 3,305,748,757.49        |  |
| Net Change          | <u>278,274,742.96</u>      |  |
| <b>Total Equity</b> | <u>\$ 3,584,023,500.45</u> |  |

|                                       |  |                                   |
|---------------------------------------|--|-----------------------------------|
| <b>TOTAL LIABILITIES &amp; EQUITY</b> |  | <b><u>\$ 3,777,796,660.42</u></b> |
|---------------------------------------|--|-----------------------------------|

**Footnotes:**

1 Details about principal holdings and investment transaction data can be viewed at <http://www.treasurydirect.gov/govt/reports/fip/acctstmt/acctstmt.htm>

**Harbor Maintenance Trust Fund  
20X8863  
Income Statement (Final)  
October 1, 2006 Through June 30, 2007**

**RECEIPTS**

|                                | <u>Current Month</u>     | <u>Year-To-Date</u>        |
|--------------------------------|--------------------------|----------------------------|
| <b>Revenue</b>                 |                          |                            |
| Tax on Domestics               | \$ 876,965.58            | \$ 50,921,318.84           |
| Tax on Foreign Trade           | (9,116.66)               | 137,616,801.00             |
| Tax on Imports                 | 86,437,288.56            | 729,543,838.89             |
| Tax on Passengers              | 0.00                     | 8,234,308.58               |
| <b>Gross Revenue</b>           | <u>\$ 87,305,137.48</u>  | <u>\$ 926,316,267.31</u>   |
| <b>Investment Income</b>       |                          |                            |
| 1 Interest on Investments      | 13,432,321.38            | 112,207,635.65             |
| <b>Total Investment Income</b> | <u>\$ 13,432,321.38</u>  | <u>\$ 112,207,635.65</u>   |
| <b>Net Receipts</b>            | <u>\$ 100,737,458.86</u> | <u>\$ 1,038,523,902.96</u> |

**DISBURSEMENTS**

|                                 |                                 |                                 |
|---------------------------------|---------------------------------|---------------------------------|
| Transfers to Corps of Engineers | \$ 0.00                         | \$ 741,000,000.00               |
| Transfers to Customs            | 0.00                            | 3,026,000.00                    |
| Transfers to SLSDC              | 0.00                            | 16,223,160.00                   |
| <b>Total NonExpenditures</b>    | <u>\$ 0.00</u>                  | <u>\$ 760,249,160.00</u>        |
| <b>Total Disbursements</b>      | <u>\$ 0.00</u>                  | <u>\$ 760,249,160.00</u>        |
| <b>NET INCREASE/(DECREASE)</b>  | <u><u>\$ 100,737,458.86</u></u> | <u><u>\$ 278,274,742.96</u></u> |

**Footnotes**

1 Interest on Investments is reported on the accrual basis. Includes interest collected, premium paid, and accrued interest purchased.

|                                     |                 |                  |
|-------------------------------------|-----------------|------------------|
| Interest on Investments Cash Basis: | \$ 1,783,605.70 | \$ 92,031,821.70 |
|-------------------------------------|-----------------|------------------|

Harbor Maintenance Trust Fund  
20X8863  
Budget Reconciliation (Final)  
June 30, 2007

| <u>Security Number/<br/>Account Number</u> | <u>Mandatory/<br/>Discretionary</u> | <u>TITLE</u>   | <u>AMOUNT</u>                    |
|--|-------------------------------------|--|----------------------------------|
|  |                                     | Interest on Investments (Cash)   | 92,031,821.70                    |
| 5800                                       |                                     | Tax on Imports   | 729,543,838.89                   |
| 5800                                       |                                     | Tax on Domestics   | 50,921,318.84                    |
| 5800                                       |                                     | Tax on Passengers  | 8,234,308.58                     |
| 5800                                       |                                     | Tax on Foreign Trade   | 137,616,801.00                   |
| <b>411400</b>                              | <b>D</b>                            | <b>Appropriated Trust Fund Receipts</b>  | <b><u>1,018,348,089.01</u></b>   |
| <b>412400</b>                              | <b>D</b>                            | <b>Amounts Appropriated From Specific Treasury-<br/>Managed Trust Fund TAFS Reclassified - Payable<br/>Temporarily Reduced</b> | <b><u>0.00</u></b>               |
| <b>416600</b>                              | <b>D</b>                            | <b>Allocations of Realized Authority - To Be Transferred<br/>From Invested Balances</b>  | <b><u>(185,249,999.97)</u></b>   |
|  |                                     | Transfers to Corps of Engineers  | (555,750,000.03)                 |
| <b>416700</b>                              | <b>D</b>                            | <b>Allocations of Realized Authority - Transferred<br/>From Invested Balances</b>  | <b><u>(555,750,000.03)</u></b>   |
|  |                                     | Transfers to Customs   | (3,026,000.00)                   |
|  |                                     | Transfers to SLSDC   | (7,700,000.00)                   |
| <b>412900</b>                              | <b>D</b>                            | <b>Amounts Approp from Specific Treasury - MTF<br/>TAFS - Transfers Out</b>  | <b><u>(10,726,000.00)</u></b>    |
| <b>412700</b>                              | <b>D</b>                            | <b>Amounts Approp from Specific Treasury - MTF<br/>TAFS - Payable</b>  | <b><u>(8,523,160.00)</u></b>     |
| <b>439400</b>                              | <b>D</b>                            | <b>B Receipts Unavailable For Obligation Upon<br/>Collection</b>   | <b><u>(3,232,214,882.70)</u></b> |
|  |                                     | Rescinded Amount from FY 2006  | (162,840.00)                     |
|  |                                     | Interest on Investments (Cash)   | (92,031,821.70)                  |
| 580000                                     |                                     | Tax on Imports   | (729,543,838.89)                 |
| 580000                                     |                                     | Tax on Exports   | 0.00                             |
| 580000                                     |                                     | Tax on Domestics   | (50,921,318.84)                  |
| 580000                                     |                                     | Tax on Passengers  | (8,234,308.58)                   |
| 580000                                     |                                     | Tax on Foreign Trade   | (137,616,801.00)                 |
| 576519                                     |                                     | Transfers to Customs   | 3,026,000.00                     |
| 576518                                     |                                     | Transfers to SLSDC   | 16,223,160.00                    |
| 576525                                     |                                     | Transfers to Corps of Engineers  | 741,000,000.00                   |
| <b>439400</b>                              | <b>D</b>                            | <b>Receipts Unavailable For Obligation Upon<br/>Collection</b>   | <b><u>(3,490,476,651.71)</u></b> |
| <b>420100</b>                              | <b>B</b>                            | <b>Total Actual Resources - Collected</b>  | <b><u>3,232,377,722.70</u></b>   |
|  |                                     | Fund Balance with Treasury   | 87,305,137.48                    |
|  |                                     | Investments at Par   | 3,644,732,753.42                 |
|  |                                     | Less Discount @ Purchase   | (47,788,079.22)                  |
|  |                                     | Other Payables   | (193,773,159.97)                 |
|  |                                     | <b>Total Assets and Liabilities</b>  | <b><u>3,490,476,651.71</u></b>   |
|  |                                     | <b>Total Net Assets = 4394 +4124</b>   | <b><u>(3,490,476,651.71)</u></b> |
|  |                                     |  | <b><u>0.00</u></b>               |

Harbor Maintenance Trust Fund  
20X8863  
FACTS II Adjusted Trial Balance Report (Final)  
June 30, 2007

| <u>SGL Account</u> | <u>SGL Account Name</u>  | <u>B/E</u> | <u>M/D</u> | <u>B/N</u> | <u>Amount</u>      |
|--------------------|--|------------|------------|------------|--------------------|
| 1010               | Fund Balance With Treasury   | E          |            |            | 87,305,137.48      |
| 1610               | Investments in U.S. Treasury Securities Issued by the Bureau of Public Debt                                    | B          |            |            | 3,163,512,000.00   |
| 1610               | Investments in U.S. Treasury Securities Issued by the Bureau of Public Debt                                    | E          |            |            | 3,644,732,753.42   |
| 1611               | Discount on U.S. Treasury Securities Issued by the Bureau of Public Debt                                       | E          |            |            | (47,788,079.22)    |
| 1612               | Premium on U.S. Treasury Securities Issued by the Bureau of Public Debt  | E          |            |            | 84,288,342.66      |
| 1613               | Amortization of Disc/Prem on U.S. Treasury Securities Issued by the Bureau of Public Debt                      | E          |            |            | (37,108,471.00)    |
| 4114               | Appropriated Trust Fund Receipts   | E          | D          |            | 1,018,348,089.01   |
| 4124               | Amounts Appropriated From Specific Treasury-Managed Trust Fund TAFS Reclassified - Payable Temporarily Reduced | E          | D          |            | 0.00               |
| 4127               | Amounts Appropriated from Specific Treasury - MTF TAFS - Payable   | E          | D          |            | (8,523,160.00)     |
| 4129               | Amounts Appropriated from Specific Treasury - MTF TAFS - Transfers-Out   | E          | D          |            | (10,726,000.00)    |
| 4166               | Allocations of Realized Authority - To Be Transferred From Invested Balances                                   | B          | D          |            | 0.00               |
| 4166               | Allocations of Realized Authority - To Be Transferred From Invested Balances                                   | E          | D          |            | (185,249,999.97)   |
| 4167               | Allocations of Realized Authority - Transferred From Invested Balances   | E          | D          |            | (555,750,000.03)   |
| 4201               | Total Actual Resources - Collected   | B          |            |            | 3,232,377,722.70   |
| 4201               | Total Actual Resources - Collected   | E          |            |            | 3,232,377,722.70   |
| 4384               | Temporary Reduction Returned by Appropriation  | B          | D          |            | (162,840.00)       |
| 4384               | Temporary Reduction Returned by Appropriation  | E          | D          |            | 0.00               |
| 4394               | Receipts Unavailable For Obligation Upon Collection  | B          | D          |            | (3,232,214,882.70) |
| 4394               | Receipts Unavailable For Obligation Upon Collection  | E          | D          |            | (3,490,476,651.71) |
|                    |  |            |            |            | 0.00               |

B/E Beginning / Ending Balance  
M/D Mandatory / Discretionary  
B/N Balance / New

Harbor Maintenance Trust Fund  
 20X8863  
 2150 Payable Detail (Final)  
 June 30, 2007

|                        | As of 09/30/06 | Transfers 10/06 | New Authority | Balance 10/06 | Transfers 11/06 | New Authority | Balance 11/06 | Transfers 12/06         | New Authority         | Balance 12/06         | Transfers 01/07        |
|------------------------|----------------|-----------------|---------------|---------------|-----------------|---------------|---------------|-------------------------|-----------------------|-----------------------|------------------------|
| <b>2150 Payable</b>    |                |                 |               |               |                 |               |               |                         |                       |                       |                        |
| Transfers to Customs   | 0.00           | 0.00            | 0.00          | 0.00          | 0.00            | 0.00          | 0.00          | 0.00                    | 0.00                  | 0.00                  | 0.00                   |
| Transfers to SLSDC     | 0.00           | 0.00            | 0.00          | 0.00          | 0.00            | 0.00          | 0.00          | 0.00                    | 0.00                  | 0.00                  | (1,500,000.00)         |
| Transfers to COE       | 0.00           | 0.00            | 0.00          | 0.00          | 0.00            | 0.00          | 0.00          | (185,250,000.09)        | 741,000,000.00        | 555,749,999.91        | (61,749,999.99)        |
| <b>Total</b>           | <b>0.00</b>    | <b>0.00</b>     | <b>0.00</b>   | <b>0.00</b>   | <b>0.00</b>     | <b>0.00</b>   | <b>0.00</b>   | <b>(185,250,000.09)</b> | <b>741,000,000.00</b> | <b>555,749,999.91</b> | <b>(63,249,999.99)</b> |
| <b>Current Payable</b> | <b>0.00</b>    | <b>0.00</b>     | <b>0.00</b>   | <b>0.00</b>   | <b>0.00</b>     | <b>0.00</b>   | <b>0.00</b>   | <b>(185,250,000.09)</b> | <b>741,000,000.00</b> | <b>555,749,999.91</b> | <b>(63,249,999.99)</b> |



Harbor Maintenance Trust Fund  
 20X8863  
 2150 Payable Detail (Final)  
 June 30, 2007

| <b>New Authority</b> | <b>Balance 01/07</b>  | <b>New Authority</b> | <b>Transfers 02/07</b> | <b>Balance 02/07</b>  | <b>New Authority</b> | <b>Transfers 03/07</b> | <b>Balance 03/07</b>  | <b>Transfers 04/07</b> | <b>Balance 04/07</b>  | <b>Transfers 05/07</b> | <b>Balance 05/07</b>  |
|----------------------|-----------------------|----------------------|------------------------|-----------------------|----------------------|------------------------|-----------------------|------------------------|-----------------------|------------------------|-----------------------|
| 0.00                 | 0.00                  | 0.00                 | 0.00                   | 0.00                  | 3,026,000.00         | (3,026,000.00)         | 0.00                  | 0.00                   | 0.00                  | 0.00                   | 0.00                  |
| 0.00                 | (1,500,000.00)        | 16,121,160.00        | (1,000,000.00)         | 13,621,160.00         | 102,000.00           | (4,000,000.00)         | 9,723,160.00          | 0.00                   | 9,723,160.00          | (600,000.00)           | 9,123,160.00          |
| 0.00                 | 493,999,999.92        | 0.00                 | (61,749,999.99)        | 432,249,999.93        | 0.00                 | (61,749,999.99)        | 370,499,999.94        | (61,749,999.99)        | 308,749,999.95        | (61,749,999.99)        | 246,999,999.96        |
| 0.00                 | 492,499,999.92        | 16,121,160.00        | (62,749,999.99)        | 445,871,159.93        | 3,128,000.00         | (68,775,999.99)        | 380,223,159.94        | (61,749,999.99)        | 318,473,159.95        | (62,349,999.99)        | 256,123,159.96        |
| <b>0.00</b>          | <b>492,499,999.92</b> | <b>16,121,160.00</b> | <b>(62,749,999.99)</b> | <b>445,871,159.93</b> | <b>3,128,000.00</b>  | <b>(68,775,999.99)</b> | <b>380,223,159.94</b> | <b>(61,749,999.99)</b> | <b>318,473,159.95</b> | <b>(62,349,999.99)</b> | <b>256,123,159.96</b> |

Harbor Maintenance Trust Fund  
 20X8863  
 2150 Payable Detail (Final)  
 June 30, 2007

| Transfers 06/07 | Balance 06/07  | Transfers 07/07 | Balance 07/07  | Transfers 08/07 | New Authority | Rescissions | Balance 08/07  | New Authority | Transfers 09/07 | Balance 09/07  |
|-----------------|----------------|-----------------|----------------|-----------------|---------------|-------------|----------------|---------------|-----------------|----------------|
| 0.00            | 0.00           | 0.00            | 0.00           | 0.00            |               | 0.00        | 0.00           |               |                 | 0.00           |
| (600,000.00)    | 8,523,160.00   | 0.00            | 8,523,160.00   | 0.00            |               | 0.00        | 8,523,160.00   |               | 0.00            | 8,523,160.00   |
| (61,749,999.99) | 185,249,999.97 | 0.00            | 185,249,999.97 | 0.00            | 0.00          | 0.00        | 185,249,999.97 |               | 0.00            | 185,249,999.97 |
| (62,349,999.99) | 193,773,159.97 | 0.00            | 193,773,159.97 | 0.00            |               | 0.00        | 193,773,159.97 |               | 0.00            | 193,773,159.97 |
| (62,349,999.99) | 193,773,159.97 | 0.00            | 193,773,159.97 | 0.00            |               | 0.00        | 193,773,159.97 |               | 0.00            | 193,773,159.97 |

Harbor Maintenance Trust Fund  
20X8863  
Attest Adjusted Trial Balance (Final)  
May 31, 2007 Through June 30, 2007

RUN DATE: 07/03/07  
RUN TIME: 09:31:31

| ACCT #             | G/L DESCRIPTION                | BEGINNING BALANCE       | TOTAL DEBITS             | TOTAL CREDITS            | ENDING BALANCE          | ATTEST ADJUSTING DEBITS | ATTEST ADJUSTING CREDITS | ATTEST ENDING BALANCE   |
|--------------------|--------------------------------|-------------------------|--------------------------|--------------------------|-------------------------|-------------------------|--------------------------|-------------------------|
| <b>ASSETS</b>      |                                |                         |                          |                          |                         |                         |                          |                         |
| 1010               | CASH                           | 103,695,331.12          | 9,184,496,074.02         | 9,200,886,267.66         | 87,305,137.48           | 0.00                    | 0.00                     | 87,305,137.48           |
| 1340               | ACCRUED INCOME RECEIVABLE      | 35,368,899.57           | 11,494,701.96            | 496,624.45               | 46,366,977.08           | 0.00                    | 0.00                     | 46,366,977.08           |
| 1610               | PRINCIPAL ON INVESTMENTS       | 3,601,603,816.59        | 9,138,527,151.01         | 9,095,398,214.18         | 3,644,732,753.42        | 0.00                    | 0.00                     | 3,644,732,753.42        |
| 1611               | DISCOUNT ON PURCHASE           | (47,788,079.22)         | 0.00                     | 0.00                     | (47,788,079.22)         | 0.00                    | 0.00                     | (47,788,079.22)         |
| 1612               | PREMIUM ON PURCHASE            | 84,288,342.66           | 0.00                     | 0.00                     | 84,288,342.66           | 0.00                    | 0.00                     | 84,288,342.66           |
| 1613               | AMORTIZATION DISC/PREM         | (37,759,109.17)         | 2,044,888.49             | 1,394,250.32             | (37,108,471.00)         | 0.00                    | 0.00                     | (37,108,471.00)         |
|                    | <b>TOTAL ASSETS</b>            | <b>3,739,409,201.55</b> | <b>18,336,562,815.48</b> | <b>18,298,175,356.61</b> | <b>3,777,796,660.42</b> | <b>0.00</b>             | <b>0.00</b>              | <b>3,777,796,660.42</b> |
| <b>LIABILITIES</b> |                                |                         |                          |                          |                         |                         |                          |                         |
| 2150               | LIABILITY FOR ALLOCATION       | 256,123,159.96          | 62,349,999.99            | 0.00                     | 193,773,159.97          | 1                       | 193,773,159.97           | 0.00                    |
|                    | <b>TOTAL LIABILITIES</b>       | <b>256,123,159.96</b>   | <b>62,349,999.99</b>     | <b>0.00</b>              | <b>193,773,159.97</b>   |                         | <b>193,773,159.97</b>    | <b>0.00</b>             |
|                    | <b>TOTAL NET ASSETS</b>        | <b>3,483,286,041.59</b> | <b>18,398,912,815.47</b> | <b>18,298,175,356.61</b> | <b>3,584,023,500.45</b> | <b>193,773,159.97</b>   | <b>0.00</b>              | <b>3,777,796,660.42</b> |
| <b>CAPITAL</b>     |                                |                         |                          |                          |                         |                         |                          |                         |
| 3310               | PRIOR UNDISTRIBUTED INC        | 3,305,748,757.49        | 0.00                     | 0.00                     | 3,305,748,757.49        | 2                       | 193,773,159.97           | 0.00                    |
|                    | PROGRAM AGENCY EQUITY          | 0.00                    | 0.00                     | 0.00                     | 0.00                    | 2                       | 193,773,159.97           | 193,773,159.97          |
|                    | <b>TOTAL CAPITAL</b>           | <b>3,305,748,757.49</b> | <b>0.00</b>              | <b>0.00</b>              | <b>3,305,748,757.49</b> | <b>193,773,159.97</b>   | <b>193,773,159.97</b>    | <b>3,305,748,757.49</b> |
| <b>INCOME</b>      |                                |                         |                          |                          |                         |                         |                          |                         |
| 5311               | INTEREST ON INVESTMENTS        | 100,150,039.52          | 496,624.45               | 13,278,307.66            | 112,931,722.73          | 0.00                    | 0.00                     | 112,931,722.73          |
| 5800               | TAX ON IMPORTS                 | 643,106,550.33          | 0.00                     | 86,437,288.56            | 729,543,838.89          | 0.00                    | 0.00                     | 729,543,838.89          |
| 5800               | TAX ON DOMESTICS               | 50,044,353.26           | 0.00                     | 876,965.58               | 50,921,318.84           | 0.00                    | 0.00                     | 50,921,318.84           |
| 5800               | TAX ON PASSENGERS              | 8,234,308.58            | 0.00                     | 0.00                     | 8,234,308.58            | 0.00                    | 0.00                     | 8,234,308.58            |
| 5800               | TAX ON FOREIGN TRADE           | 137,625,917.66          | 9,116.66                 | 0.00                     | 137,616,801.00          | 0.00                    | 0.00                     | 137,616,801.00          |
| 5311               | AMORTIZATION/ACCRETION         | (1,374,725.25)          | 1,394,250.32             | 2,044,888.49             | (724,087.08)            | 0.00                    | 0.00                     | (724,087.08)            |
|                    | <b>TOTAL INCOME</b>            | <b>937,786,444.10</b>   | <b>1,899,991.43</b>      | <b>102,637,450.29</b>    | <b>1,038,523,902.96</b> | <b>0.00</b>             | <b>0.00</b>              | <b>1,038,523,902.96</b> |
| <b>EXPENSES</b>    |                                |                         |                          |                          |                         |                         |                          |                         |
| 5765               | TRANSFER TO SLSDC              | 16,223,160.00           | 600,000.00               | 600,000.00               | 16,223,160.00           | 0.00                    | 1                        | 8,523,160.00            |
| 5765               | TRANSFER TO CUSTOMS            | 3,026,000.00            | 0.00                     | 0.00                     | 3,026,000.00            | 0.00                    | 1                        | 0.00                    |
| 5765               | TRANSFER TO CORPS OF ENGINEERS | 741,000,000.00          | 61,749,999.99            | 61,749,999.99            | 741,000,000.00          | 0.00                    | 1                        | 185,249,999.97          |
|                    | <b>TOTAL EXPENSE</b>           | <b>760,249,160.00</b>   | <b>62,349,999.99</b>     | <b>62,349,999.99</b>     | <b>760,249,160.00</b>   | <b>0.00</b>             | <b>193,773,159.97</b>    | <b>566,476,000.03</b>   |
|                    | <b>TOTAL EQUITY</b>            | <b>3,483,286,041.59</b> | <b>64,249,991.42</b>     | <b>164,987,450.28</b>    | <b>3,584,023,500.45</b> | <b>193,773,159.97</b>   | <b>387,546,319.94</b>    | <b>3,777,796,660.42</b> |
|                    | <b>BALANCE</b>                 | <b>0.00</b>             | <b>18,463,162,806.89</b> | <b>18,463,162,806.89</b> | <b>0.00</b>             | <b>387,546,319.94</b>   | <b>387,546,319.94</b>    | <b>0.00</b>             |

**Footnotes**

- 1 To reverse the current payable of \$185,249,999.97 to convert the "Transfer to Corps of Engineers" account into a cash basis figure.
- 1 To reverse the current payable of \$8,523,160.00 to convert the "Transfer to SLSDC" account into a cash basis figure.
- 1 To reverse the current payable of \$0.00 to convert the "Transfer to Customs" account into a cash basis figure.
- 2 To reclassify the current payable of \$193,773,159.97 as Program Agency Equity.

**Harbor Maintenance Trust Fund  
20X8863  
Attest Schedule of Assets & Liabilities (Final)  
June 30, 2007**

**ASSETS**

**Undisbursed Balances**

|                                |                         |                  |
|--------------------------------|-------------------------|------------------|
| Funds Available for Investment | \$ <u>87,305,137.48</u> | \$ 87,305,137.48 |
|--------------------------------|-------------------------|------------------|

**Receivables**

|                     |                         |                  |
|---------------------|-------------------------|------------------|
| Interest Receivable | \$ <u>46,366,977.08</u> | \$ 46,366,977.08 |
|---------------------|-------------------------|------------------|

**Investments**

|                 |                            |                            |
|-----------------|----------------------------|----------------------------|
| Net Investments | \$ <u>3,644,124,545.86</u> | \$ <u>3,644,124,545.86</u> |
|-----------------|----------------------------|----------------------------|

|                     |           |                                       |
|---------------------|-----------|---------------------------------------|
| <b>TOTAL ASSETS</b> | <b>\$</b> | <b><u><u>3,777,796,660.42</u></u></b> |
|---------------------|-----------|---------------------------------------|

**LIABILITIES**

**Program Agency Equity**

|           |                          |                   |
|-----------|--------------------------|-------------------|
| Available | \$ <u>193,773,159.97</u> | \$ 193,773,159.97 |
|-----------|--------------------------|-------------------|

Other:

|                   |                     |  |
|-------------------|---------------------|--|
| Beginning Balance | \$ 3,111,975,597.52 |  |
|-------------------|---------------------|--|

|            |                          |  |
|------------|--------------------------|--|
| Net Change | \$ <u>472,047,902.93</u> |  |
|------------|--------------------------|--|

|                     |           |                                |
|---------------------|-----------|--------------------------------|
| <b>Total Equity</b> | <b>\$</b> | <b><u>3,584,023,500.45</u></b> |
|---------------------|-----------|--------------------------------|

|                                       |           |                                       |
|---------------------------------------|-----------|---------------------------------------|
| <b>TOTAL LIABILITIES &amp; EQUITY</b> | <b>\$</b> | <b><u><u>3,777,796,660.42</u></u></b> |
|---------------------------------------|-----------|---------------------------------------|

**Harbor Maintenance Trust Fund  
20X8863  
Attest Schedule of Activity (Final)  
For the Period October 1, 2006 Through June30, 2007**

**REVENUES**

|                       |           | <b>Year-To-Date</b>            |
|-----------------------|-----------|--------------------------------|
| Interest Revenue      | \$        | 112,207,635.65                 |
| Tax Revenue           |           | 926,316,267.31                 |
| <b>Total Revenues</b> | <b>\$</b> | <b><u>1,038,523,902.96</u></b> |

**DISPOSITION OF REVENUES**

|                                      |           |                                     |
|--------------------------------------|-----------|-------------------------------------|
| Transfers to Program Agencies        | \$        | 566,476,000.03                      |
| <b>Total Disposition of Revenues</b> | <b>\$</b> | <b><u>566,476,000.03</u></b>        |
| <b>Net Increase/(Decrease)</b>       | <b>\$</b> | <b><u><u>472,047,902.93</u></u></b> |

**Footnotes**

1 Interest on Investments is reported on the accrual basis. Includes interest collected, premium paid, and accrued interest purchased.

|                                     |    |               |
|-------------------------------------|----|---------------|
| Interest on Investments: Cash Basis | \$ | 92,031,821.70 |
|-------------------------------------|----|---------------|

2 Non-expenditure transfers are reported on the cash basis.