

RUN DATE: 12/16/02
 RUN TIME: 13:02:19

UNITED STATES DEPARTMENT OF TREASURY
 BUREAU OF THE PUBLIC DEBT
 OFFICE OF PUBLIC DEBT ACCOUNTING
 DIVISION OF FEDERAL INVESTMENTS
 TRIAL BALANCE (FINAL)
 FOR PERIOD OF 09/30/2002 THRU 10/31/2002

HAZARDOUS SUBSTANCES TRUST FUND

ACCT: 208145

G/L ACCT #	DESCRIPTION	BEGINNING	DEBIT	CREDIT	ENDING BALANCE
ASSETS					
1010	CASH	1,875,708.71	10,691,110,023.95	10,693,282,345.53	(296,612.87)
1340	ACCRUED INCOME RECEIVABLE	12,972,894.38	10,060,224.80	209,231.55	22,823,887.63
1335	OTHER RECEIVABLES	0.00	0.00	0.00	0.00
1610	PRINCIPAL ON INVESTMENTS	3,234,352,000.00	10,601,485,000.00	10,677,882,000.00	3,157,955,000.00
1611	DISCOUNT ON PURCHASE	(4,253,023.70)	0.00	0.00	(4,253,023.70)
1612	PREMIUM ON PURCHASE	64,555,593.44	0.00	0.00	64,555,593.44
1613	AMORTIZATION DISC/PREM	2,347,288.56	547,577.69	6,179,058.88	(3,284,192.63)
	** TOTAL ASSETS	3,311,850,461.39	21,303,202,826.44	21,377,552,635.96	3,237,500,651.87
LIABILITIES					
2150	LIABILITY FOR ALLOCATION	2,762,429,852.65	75,000,000.00	0.00	2,687,429,852.65
	** TOTAL LIABILITIES	2,762,429,852.65	75,000,000.00	0.00	2,687,429,852.65
	** TOTAL NET ASSETS	549,420,608.74	21,378,202,826.44	21,377,552,635.96	550,070,799.22
CAPITAL					
3310	PRIOR UNDISTRIBUTED GAIN	0.00	0.00	0.00	0.00
3310	DISTRIBUTED GAIN/LOSS	0.00	0.00	0.00	0.00
3310	PRIOR UNDISTRIBUTED INC	549,420,608.74	0.00	0.00	549,420,608.74
	** TOTAL CAPITAL	549,420,608.74	0.00	0.00	549,420,608.74
INCOME					
5310	INTEREST ON INVESTMENTS	0.00	209,231.55	10,791,746.81	10,582,515.26
5900	COST RECOVERIES	0.00	297,345.53	12,421,278.14	12,123,932.61
5320	FINES & PENALTIES	0.00	0.00	75,223.80	75,223.80
AMORTIZATION/ACCRETION					
5310	INTEREST ON INVEST/AMOR	0.00	6,179,058.88	547,577.69	(5,631,481.19)
	** TOTAL INCOME	0.00	6,685,635.96	23,835,826.44	17,150,190.48
EXPENSE					
5765	TRANSFERS TO EPA	0.00	75,000,000.00	75,000,000.00	0.00
5765	TRANSFERS TO CDC	0.00	16,500,000.00	0.00	16,500,000.00
	** TOTAL EXPENSE	0.00	91,500,000.00	75,000,000.00	16,500,000.00
GAIN/LOSS					
7110	REALIZED GAIN/LOSS	0.00	0.00	0.00	0.00
	UNREALIZED GAIN/LOSS	0.00	0.00	0.00	0.00
	**TOTAL GAIN/LOSS	0.00	0.00	0.00	0.00
	***TOTAL EQUITY	549,420,608.74	98,185,635.96	98,835,826.44	550,070,799.22
	BALANCE	0.00	21,476,388,462.40	21,476,388,462.40	0.00

Hazardous Substance Superfund Trust Fund
 20X8145
 Income Statement (FINAL)
 For Period 10/01/02 through 10/31/02

RECEIPTS	Current Month	Year-To-Date
Revenue		
Cost Recoveries	12,123,932.61	12,123,932.61
Fines & Penalties	75,223.80	75,223.80
Net Revenue	\$ 12,199,156.41	\$ 12,199,156.41
Investment Income		
Interest on Investments	4,951,034.07	4,951,034.07
Subtotal Investment Income	4,951,034.07	4,951,034.07
Net Receipts	\$ 17,150,190.48	\$ 17,150,190.48
NONEXPENDITURE TRANSFERS		
Transfers to EPA	0.00	0.00
Transfers to CDC	16,500,000.00	16,500,000.00
Subtotal NonExpenditures	16,500,000.00	16,500,000.00
NET INCREASE/(DECREASE)	\$ 650,190.48	\$ 650,190.48

* Interest on Investments is reported on the accrual basis. Includes interest collected, premium paid, and accrued interest purchased.

	CURRENT MONTH	FY TOTAL
Interest on Investments - Cash Basis	\$ 731,522.01	\$ 731,522.01

Hazardous Substance Superfund Trust Fund
 20X8145
 Balance Sheet (FINAL)
 As of 10/31/02

ASSETS

Undisbursed Balances:

Funds Available for Investment	\$	<u>(296,612.87)</u>		
Total Undisbursed Balance	\$		\$	(296,612.87)

Receivables:

Interest Receivable	\$	22,823,887.63		
	\$		\$	22,823,887.63

Investments:

Principal On Investments	\$	3,157,955,000.00		
Discount on Purchase		(4,253,023.70)		
Premium on Purchase		64,555,593.44		
Amortization Discount		3,094,073.34		
Amortization Premium		<u>(6,378,265.97)</u>		
Net Investments	\$		\$	3,214,973,377.11
TOTAL ASSETS	\$		\$	<u><u>3,237,500,651.87</u></u>

LIABILITIES & EQUITY

Liabilities:

Other Liabilities	\$	<u>2,687,429,852.65</u>		
	\$		\$	2,687,429,852.65

Equity:

Beginning Balance	\$	549,420,608.74		
Net Change	\$	<u>650,190.48</u>		
Total Equity	\$		\$	550,070,799.22
TOTAL LIABILITY/EQUITY	\$		\$	<u><u>3,237,500,651.87</u></u>

Bureau of the Public Debt
 Office of Public Debt Accounting
 Trust Fund Management Branch
 Date: December 16, 2002

Hazardous Super Fund
20X8145
BUDGETARY RECONCILIATION (FINAL)
AS OF October 31, 2002

PROPRIETARY ACCOUNTS

<u>SECURITY</u>	<u>TITLE</u>	<u>AMOUNT</u>	
One Days	Interest on Investments (Cash)	731,522.01	
532001	Fines & Penalties	75,223.80	
575023	Transfer from EPA - Noninvested	0.00	
5800	Transfers from EPA	0.00	
580029	Crude & Petroleum	0.00	
580031	Certain chemicals	0.00	
580032	Corporate Environmental	0.00	
580048	Petrol Imported	0.00	
580049	Domestic Imported	0.00	
580050	Imported Substances	0.00	
590008	Cost Recoveries	12,123,932.61	
4114	Appropriated Trust Fund Receipts		----- 12,930,678.42 =====
4124	Amts Approp from Specific Treas MTF- Payable-Rescinded		----- 0.00 =====
4384	Rescinded Amt's Approp From Specific Treas Mgd Trust Fund Fd TAFS Desig by Treas as "Available"		----- (2,000,000.00) -----
	Less entry to bring authority rescinded in prior year forward as current year authority		2,000,000.00 ----- 0.00 =====
4166	Allocations of Realized Authority - To Be Transferred from Invested Balances (Payable)		----- (2,687,429,852.65) =====
	Transfers to EPA (Actual Cash Transfers)	(75,000,000.00)	
	Transfers to CDC (Actual Cash Transfers)	(16,500,000.00)	
4167	Allocations of Realized Authority - Transferred from Invested Balances		----- (91,500,000.00) =====
4902	Delivered Orders - Obligations, Paid		----- 0.00 =====
4394	Receipts Not Available for Obligation Upon Collection-Beg Bal	467,544,832.36	
4114	Appropriated Trust Fund Receipts	12,930,678.42	
4167	Allocations of Realized Authority - Transferred from Invested Balances - 5765 Total	(16,500,000.00)	
	Rescinded amount made available - Closing 4384	2,000,000.00	
4394	Receipts Not Available for Obligation Upon Collection-End Bal		----- (465,975,510.78) =====
EDIT CHECK			
	Fund Balance with Treasury Investments at Par	(296,612.87)	
	Less: Discount @ Purchase	3,157,955,000.00	
	Less: Payable to EPA	(4,253,023.70)	
		(2,687,429,852.65)	
	Total Net Assets		----- 465,975,510.78 =====

0.00