

RUN DATE: 02/21/03
 RUN TIME: 14:33:23

UNITED STATES DEPARTMENT OF TREASURY
 BUREAU OF THE PUBLIC DEBT
 OFFICE OF PUBLIC DEBT ACCOUNTING
 DIVISION OF FEDERAL INVESTMENTS
 TRIAL BALANCE
 FOR PERIOD OF 12/31/2002 THRU 01/31/2003
FINAL

INLAND WATERWAYS TRUST FUND
ACCT: 20X8861

SGL ACCT #	DESCRIPTION	BEGINNING BALANCE	TOTAL DEBITS	TOTAL CREDITS	ENDING BALANCE
ASSETS					
1010	CASH	926.91	450,271,938.28	450,272,596.36	268.83
1340	ACCRUED INCOME RECEIVABLE	2,623,666.51	660,906.43	6,797.49	3,277,775.45
1610	PRINCIPAL ON INVESTMENTS	385,414,000.00	443,136,000.00	442,490,000.00	386,060,000.00
1611	DISCOUNT ON PURCHASE	(1,795,154.13)	0.00	0.00	(1,795,154.13)
1612	PREMIUM ON PURCHASE	6,388,800.00	0.00	0.00	6,388,800.00
1613	AMORTIZATION DISC/PREM	(3,731,521.31)	275,332.04	106,909.96	(3,563,099.23)
	** TOTAL ASSETS	388,900,717.98	894,344,176.75	892,876,303.81	390,368,590.92
LIABILITIES					
2150	LIABILITY FOR ALLOCATION	24,593,087.47	7,136,596.36	0.00	17,456,491.11
	** TOTAL LIABILITIES	24,593,087.47	7,136,596.36	0.00	17,456,491.11
	TOTAL NET ASSETS	364,307,630.51	901,480,773.11	892,876,303.81	372,912,099.81
CAPITAL					
3310	SUBSCRIPTIONS	5,720,000.00	0.00	0.00	5,720,000.00
3310	REDEMPTIONS	(5,720,000.00)	0.00	0.00	(5,720,000.00)
3310	PRIOR UNDISTRIBUTED INC	394,133,786.47	0.00	0.00	394,133,786.47
	** TOTAL CAPITAL	394,133,786.47	0.00	0.00	394,133,786.47
INCOME					
5310	INTEREST ON INVESTMENTS	2,059,105.17	6,797.49	682,844.71	2,735,152.39
5800	EXCISE TAXES	17,613,000.00	0.00	7,760,000.00	25,373,000.00
5310	AMORTIZATION/ACCRETION	501,978.87	106,909.96	275,332.04	670,400.95
	** TOTAL INCOME	20,174,084.04	113,707.45	8,718,176.75	28,778,553.34
EXPENSE					
5765	TRANSFER TO CORPS OF ENGINEERS	50,000,240.00	7,136,596.36	7,136,596.36	50,000,240.00
	** TOTAL EXPENSE	50,000,240.00	7,136,596.36	7,136,596.36	50,000,240.00
	TOTAL EQUITY	364,307,630.51	7,250,303.81	15,854,773.11	372,912,099.81
	BALANCE	0.00	908,731,076.92	908,731,076.92	0.00

Inland Waterways Trust Fund
 20X8861
 Income Statement
 For Period 10/01/02 through 01/31/03
FINAL

RECEIPTS

	Current Month	Year-To-Date
Revenue		
Excise Taxes	0.00	25,373,000.00
Gross Revenue	\$ <u>0.00</u>	\$ <u>25,373,000.00</u>
Investment Income		
Interest on Investments	<u>844,469.30</u>	<u>3,405,553.34</u>
Subtotal Investment Income	<u>844,469.30</u>	<u>3,405,553.34</u>
Net Receipts	\$ <u>844,469.30</u>	\$ <u>28,778,553.34</u>

NONEXPENDITURE TRANSFERS

Transfers to Corps of Engineers	<u>0.00</u>	<u>50,000,240.00</u>
Subtotal NonExpenditures	<u>0.00</u>	<u>50,000,240.00</u>
NET INCREASE/(DECREASE)	\$ <u>844,469.30</u>	\$ <u>(21,221,686.66)</u>

* Interest on Investments is reported on the accrual basis. Includes interest collected, premium paid, and accrued interest purchased.

Interest on Investments Cash Basis:	\$ 21,938.28	\$ 139,816.94
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Inland Waterways Trust Fund
 20X8861
 Balance Sheet
 As of 01/31/03
FINAL

Undisbursed Balances:

Funds Available for Investment	\$	268.83		
Total Undisbursed Balance	\$		\$	268.83

Receivables:

Interest Receivable	\$	3,277,775.45		
Other Receivables		0.00	\$	3,277,775.45

Investments:

Principal On Investments	\$	386,060,000.00		
Discount on Purchase		(1,795,154.13)		
Premium on Purchase		6,388,800.00		
Amortization Disc/Prem		(3,563,099.23)		
Net Investments	\$	387,090,546.64	\$	390,368,590.92
TOTAL ASSETS	\$	390,368,590.92	\$	390,368,590.92

LIABILITIES & EQUITY

Liabilities:

Other Liabilities	\$	17,456,491.11	\$	17,456,491.11
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Equity:

Beginning Balance	\$	394,133,786.47		
Net Change	\$	(21,221,686.66)		
Total Equity	\$	372,912,099.81	\$	390,368,590.92
TOTAL LIABILITY/EQUITY	\$	390,368,590.92	\$	390,368,590.92

Bureau of the Public Debt
 Office of Public Debt Accounting
 Trust Fund Management Branch
 Date: February 21, 2003

INLAND WATERWAYS TRUST FUND
20X8861
BUDGETARY RECONCILIATION
AS OF JANUARY 31, 2003
FINAL

PROPRIETARY ACCOUNTS

	<u>TITLE</u>	<u>AMOUNT</u>	
580042	Interest on Investments (Cash)	139,816.94	
	Excise Taxes	25,373,000.00	
411400	Appropriated Trust Fund Receipts		----- 25,512,816.94 =====
416600	Treas Mgd Trust Fund Distr of Realized Authority to be Trans		----- (17,456,491.11) =====
	Transfers to the Corps of Engineers:	(51,045,137.97)	
416700	Treasury Managed Trust Fund Distrib or Realized Authority-Transferred		----- (51,045,137.97) =====
462000	Beginning Bal Other Funds Available for Comm	(391,296,046.65)	
	Interest on Investments (Cash)	(139,816.94)	
580042	Excise Taxes	(25,373,000.00)	
576525	Transfers to Corps of Engineers	50,000,240.00	
462000	Other Funds Available for Commit/Oblig		----- (366,808,623.59) =====
420100	Beginning Bal Total Actual Resources		----- 409,797,435.73 =====

ASSET:

	Fund Balance with Treasury	268.83	
	Investments at Par	386,060,000.00	
	Less Discount @ Purchase	(1,795,154.13)	
	Other Payables	(17,456,491.11)	
	Total Assets and Liabilities		----- 366,808,623.59 =====

EDIT CHECK (TOTAL ASSETS - LIABILITIES = 462000)

(366,808,623.59)
=====

0.00

Inland Waterways Trust Fund
20X8861
BUDGETARY ACCOUNT BALANCES - POST CLOSING
AS OF JANUARY 31, 2003

420100	Total Actual Resources - Collected (4201+4114+4167)	384,265,114.70
416600	Treasury Managed Trust Fund Distribution of Realized Authority To Be Transferred	(17,456,491.11)
462000	Other Funds Available for Commitment/Obligation	(366,808,623.59)

0.00

INLAND WATERWAYS TRUST FUND
20X8861
BUDGETARY ACCOUNT BALANCES
AS OF JANUARY 31, 2003
FINAL

411400	Appropriated Trust Fund Receipts	25,512,816.94
416600	Treasury-Managed Trust Fund Distrib of Realized Authority To Be Transferred	(17,456,491.11)
416700	Treasury-Managed Trust Fund Distrib or Realized Authority Transferred	(51,045,137.97)
417000	Transfers Out-Current Year	0.00
462000	Other Funds Available for Commit/Oblig	(366,808,623.59)
420100	Total Actual Resources Collected	409,797,435.73
		0.00