

RUN DATE: 06/18/03
 RUN TIME: 09:47:52

UNITED STATES DEPARTMENT OF TREASURY
 BUREAU OF THE PUBLIC DEBT
 OFFICE OF PUBLIC DEBT ACCOUNTING
 DIVISION OF FEDERAL INVESTMENTS
 TRIAL BALANCE (FINAL)
 FOR PERIOD OF
 04/30/2003 THRU 05/31/2003

SOUTH DAKOTA TRUST FUND
 ACCT: 96X8217

GENERAL LEDGER ACCOUNT		BEGINNING BALANCE	TOTAL DEBITS	TOTAL CREDITS	ENDING BALANCE
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ASSETS					
1010	CASH	981.73	1,110,337,678.27	1,110,338,000.00	660.00
1340	ACCRUED INCOME RECEIVABLE	0.00	17,829.92	16,007.84	1,822.08
1610	PRINCIPAL ON INVESTMENTS	52,845,000.00	1,110,338,000.00	1,110,284,000.00	52,899,000.00
	TOTAL ASSETS	52,845,981.73	2,220,693,508.19	2,220,638,007.84	52,901,482.08
LIABILITIES					
2150	LIABILITY FOR ALLOCATION	0.00	0.00	0.00	0.00
	TOTAL LIABILITIES	0.00	0.00	0.00	0.00
	TOTAL NET ASSETS	52,845,981.73	2,220,693,508.19	2,220,638,007.84	52,901,482.08
CAPITAL					
3310	PRIOR UNDISTRIBUTED INC	42,433,806.97	0.00	0.00	42,433,806.97
	TOTAL CAPITAL	42,433,806.97	0.00	0.00	42,433,806.97
INCOME					
5310	INTEREST ON INVESTMENTS	412,174.76	16,007.84	71,508.19	467,675.11
5750	ANNUAL APPROPRIATION	10,000,000.00	0.00	0.00	10,000,000.00
	TOTAL INCOME	10,412,174.76	16,007.84	71,508.19	10,467,675.11
	TOTAL EQUITY	52,845,981.73	16,007.84	71,508.19	52,901,482.08
	BALANCE	0.00	2,220,709,516.03	2,220,709,516.03	0.00

South Dakota Trust Fund
 96X8217
 Income Statement
 For Period
 10/01/02 through 05/31/03
(FINAL)

RECEIPTS	FY '03 <u>Current Month</u>	FY '03 <u>Year-To-Date</u>
Revenue		
Annual Appropriation	0.00	10,000,000.00
Gross Revenue	\$ <u>0.00</u>	\$ <u>10,000,000.00</u>
Net Revenue	\$ <u>0.00</u>	\$ <u>10,000,000.00</u>
Investment Income		
Interest on Investments	<u>55,500.35</u>	<u>467,675.11</u>
Subtotal Investment Income	<u>55,500.35</u>	<u>467,675.11</u>
Net Receipts	\$ <u>55,500.35</u>	\$ <u>10,467,675.11</u>
NET INCREASE/(DECREASE)	\$ <u><u>55,500.35</u></u>	\$ <u><u>10,467,675.11</u></u>

* Interest on Investments is reported on the accrual basis. May include interest collected, premium paid, and accrued interest purchased.

	\$ 53,678.27	\$ 465,853.03
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South Dakota Trust Fund
 96X8217
 Balance Sheet
 As of 05/31/03
(FINAL)

ASSETS

Undisbursed Balances			
Funds Available for Investment	\$	660.00	
Total Undisbursed Balance		\$	660.00
Receivables:			
Interest Receivable	\$	1,822.08	
		\$	1,822.08
Investments:			
Principal On Investments	\$	52,899,000.00	
Net Investments		\$	52,899,000.00
TOTAL ASSETS		\$	52,901,482.08

LIABILITIES & EQUITY

Liabilities:			
Other Liabilities	\$	0.00	
		\$	0.00
Equity:			
Beginning Balance	\$	42,433,806.97	
Net Change	\$	10,467,675.11	
Total Equity		\$	52,901,482.08
TOTAL LIABILITY/EQUITY		\$	52,901,482.08

Bureau of the Public Debt
 Office of Public Debt Accounting
 Trust Fund Management Branch
 Date: June 18, 2003

South Dakota Trust Fund
96X8217
BUDGETARY RECONCILIATION - Final
As of May 31, 2003

PROPRIETARY ACCOUNTS

<u>SEC #</u>	<u>TITLE</u>	<u>AMOUNT</u>	
N/A	Interest on Investments(Cash)	465,853.03	
5750	Annual Appropriation	10,000,000.00	
4114	Appropriated Trust Fund Receipts		----- 10,465,853.03 =====
4201	Total Actual Resources - Collected Beginning		----- 42,433,806.97 =====
4394	Receipts and Approps Not Avail for Oblig		----- (52,899,660.00) =====
1010	Fund Balance with Treasury	660.00	
1610	One Day Certificates	52,899,000.00	
	Total Assets		----- 52,899,660.00 =====
EDIT CHECK(TOTAL ASSETS = 462000+439400)			----- (52,899,660.00) =====

0.00

0.00

**South Dakota Trust Fund
96X8217
BUDGETARY ACCOUNT BALANCES - Final
As of May 31, 2003**

411400	Appropriated Trust Fund Receipts	10,465,853.03
420100	Total Actual Resources - Collected Beginning	42,433,806.97
439400	Receipts and Approps Not Avail for Oblig	(52,899,660.00)
		0.00

SOUTH DAKOTA TRUST FUND
96X8217
BUDGETARY ACCOUNT BALANCES - POST CLOSING - Final
As of May 31, 2003

420100+411400	Total Actual Resources - Collected	52,899,660.00
439400	Receipts and Approps Not Avail for Oblig	(52,899,660.00)

South Dakota Trust Fund
96X8217
As of May 31, 2003
FACTS II WORKSHEET ATB

SGL ACCOUNT	BEG/END BAL	AMOUNT
1010	E	660.00
1610	E	52,899,000.00
1610	B	42,433,000.00
1611	E	42,433,806.97
4114	E	10,465,853.03
4201	B	42,433,806.97
4201	E	42,433,806.97
4394	B	(42,433,806.97)
4394	E	(52,899,660.00)
		0.00