

RUN DATE: 10/21/03
 RUN TIME: 11:38:35

UNITED STATES DEPARTMENT OF TREASURY
 BUREAU OF THE PUBLIC DEBT
 OFFICE OF PUBLIC DEBT ACCOUNTING
 DIVISION OF FEDERAL INVESTMENTS
 TRIAL BALANCE
 FINAL (Unaudited)
 FOR PERIOD OF

SOUTH DAKOTA TRUST FUND
 ACCT: 96X8217

08/31/2003 THRU 09/30/2003

GENERAL LEDGER ACCOUNT		BEGINNING BALANCE	TOTAL DEBITS	TOTAL CREDITS	ENDING BALANCE
ASSETS					
1010	CASH	483.10	1,114,391,282.40	1,114,391,000.00	765.50
1340	ACCRUED INCOME RECEIVABLE	2,858.32	12,661.55	15,519.87	0.00
1610	PRINCIPAL ON INVESTMENTS	53,041,000.00	1,114,391,000.00	1,114,345,000.00	53,087,000.00
	TOTAL ASSETS	53,044,341.42	2,228,794,943.95	2,228,751,519.87	53,087,765.50
LIABILITIES					
2150	LIABILITY FOR ALLOCATION	0.00	0.00	0.00	0.00
	TOTAL LIABILITIES	0.00	0.00	0.00	0.00
	TOTAL NET ASSETS	53,044,341.42	2,228,794,943.95	2,228,751,519.87	53,087,765.50
CAPITAL					
3310	PRIOR UNDISTRIBUTED INC	42,433,806.97	0.00	0.00	42,433,806.97
	TOTAL CAPITAL	42,433,806.97	0.00	0.00	42,433,806.97
INCOME					
5310	INTEREST ON INVESTMENTS	610,534.45	15,519.87	58,943.95	653,958.53
5750	ANNUAL APPROPRIATION	10,000,000.00	0.00	0.00	10,000,000.00
	TOTAL INCOME	10,610,534.45	15,519.87	58,943.95	10,653,958.53
	TOTAL EQUITY	53,044,341.42	15,519.87	58,943.95	53,087,765.50
	BALANCE	0.00	2,228,810,463.82	2,228,810,463.82	0.00

South Dakota Trust Fund
 96X8217
 Income Statement
 For Period
 10/01/02 through 09/30/03
 FINAL (Unaudited)

RECEIPTS	FY '03 <u>Current Month</u>	FY '03 <u>Year-To-Date</u>
Revenue		
Annual Appropriation	0.00	10,000,000.00
Gross Revenue	\$ 0.00	\$ 10,000,000.00
Net Revenue	\$ 0.00	\$ 10,000,000.00
Investment Income		
Interest on Investments	43,424.08	653,958.53
Subtotal Investment Income	43,424.08	653,958.53
Net Receipts	\$ 43,424.08	\$ 10,653,958.53
NET INCREASE/(DECREASE)	\$ 43,424.08	\$ 10,653,958.53

* Interest on Investments is reported on the accrual basis. May include interest collected, premium paid, and accrued interest purchased.

	\$ 46,282.40	\$ 653,958.53
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South Dakota Trust Fund
 96X8217
 Balance Sheet
 As of 09/30/03
 FINAL (Unaudited)

ASSETS

Undisbursed Balances			
Funds Available for Investment	\$	765.50	
Total Undisbursed Balance		\$	765.50
Receivables:			
Interest Receivable	\$	0.00	
		\$	0.00
Investments:			
Principal On Investments	\$	53,087,000.00	
Net Investments		\$	53,087,000.00
TOTAL ASSETS		\$	53,087,765.50

LIABILITIES & EQUITY

Liabilities:			
Other Liabilities	\$	0.00	
		\$	0.00
Equity:			
Beginning Balance	\$	42,433,806.97	
Net Change	\$	10,653,958.53	
Total Equity		\$	53,087,765.50
TOTAL LIABILITY/EQUITY		\$	53,087,765.50

Bureau of the Public Debt
 Office of Public Debt Accounting
 Trust Fund Management Branch
 Date: October 21, 2003

South Dakota Trust Fund
 96X8217
 BUDGETARY RECONCILIATION - FINAL - Unaudited
 As of September 30, 2003

PROPRIETARY ACCOUNTS

<u>SEC #</u>	<u>TITLE</u>	<u>AMOUNT</u>	
N/A	Interest on Investments(Cash)	653,958.53	
5750	Annual Appropriation	10,000,000.00	
4114	Appropriated Trust Fund Receipts		----- 10,653,958.53 =====
4201	Total Actual Resources - Collected Beginning		----- 42,433,806.97 =====
4394	Receipts and Approps Not Avail for Oblig		----- (53,087,765.50) =====
1010	Fund Balance with Treasury	765.50	
1610	One Day Certificates	53,087,000.00	
	Total Assets		----- 53,087,765.50 =====
EDIT CHECK(TOTAL ASSETS = 462000+439400)			----- (53,087,765.50) =====

0.00

0.00

**South Dakota Trust Fund
96X8217
BUDGETARY ACCOUNT BALANCES - FINAL - Unaudited
As of September 30, 2003**

411400	Appropriated Trust Fund Receipts	10,653,958.53
420100	Total Actual Resources - Collected Beginning	42,433,806.97
439400	Receipts and Approps Not Avail for Oblig	(53,087,765.50)
		0.00

SOUTH DAKOTA TRUST FUND
96X8217
BUDGETARY ACCOUNT BALANCES - POST CLOSING - FINAL - Unaudited
As of September 30, 2003

420100+411400	Total Actual Resources - Collected	53,087,765.50
439400	Receipts and Approps Not Avail for Oblig	(53,087,765.50)

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UNITED STATES DEPARTMENT OF TREASURY
 BUREAU OF THE PUBLIC DEBT
 OFFICE OF PUBLIC DEBT ACCOUNTING
 DIVISION OF FEDERAL INVESTMENTS
 TRIAL BALANCE
 FINAL (Unaudited)
 FOR PERIOD OF 08/31/03 THRU 09/30/03

SOUTH DAKOTA TRUST FUND
 ACCT: 96X8217

GENERAL LEDGER ACCOUNT	BEGINNING BALANCE	TOTAL DEBITS	TOTAL CREDITS	ENDING BALANCE	MODIFIED CASH BASIS ADJUSTING DEBITS	MODIFIED CASH BASIS ADJUSTING CREDITS	MODIFIED CASH BASIS ENDING BALANCE
ASSETS							
1010 CASH	483.10	1,114,391,282.40	1,114,391,000.00	765.50	0.00	0.00	765.50
1340 ACCRUED INCOME RECEIVABLE	2,858.32	12,661.55	15,519.87	0.00	0.00	0.00	0.00
1610 PRINCIPAL ON INVESTMENTS	53,041,000.00	1,114,391,000.00	1,114,345,000.00	53,087,000.00	0.00	0.00	53,087,000.00
TOTAL ASSETS	53,044,341.42	2,228,794,943.95	2,228,751,519.87	53,087,765.50	0.00	0.00	53,087,765.50
LIABILITIES							
2150 LIABILITY FOR ALLOCATION	0.00	0.00	0.00	0.00	0.00	0.00	0.00
TOTAL LIABILITIES	0.00	0.00	0.00	0.00			
TOTAL NET ASSETS	53,044,341.42	2,228,794,943.95	2,228,751,519.87	53,087,765.50	0.00	0.00	53,087,765.50
CAPITAL							
3310 PRIOR UNDISTRIBUTED INC	42,433,806.97	0.00	0.00	42,433,806.97	0.00	0.00	42,433,806.97
TOTAL CAPITAL	42,433,806.97	0.00	0.00	42,433,806.97	0.00	0.00	42,433,806.97
INCOME							
5310 INTEREST ON INVESTMENTS	610,534.45	15,519.87	58,943.95	653,958.53	0.00	0.00	653,958.53
5750 ANNUAL APPROPRIATION	10,000,000.00	0.00	0.00	10,000,000.00	0.00	0.00	10,000,000.00
TOTAL INCOME	10,610,534.45	15,519.87	58,943.95	10,653,958.53	0.00	0.00	10,653,958.53
TOTAL EQUITY	53,044,341.42	15,519.87	58,943.95	53,087,765.50	0.00	0.00	53,087,765.50
BALANCE	0.00	2,228,810,463.82	2,228,810,463.82	0.00	0.00	0.00	0.00

SOUTH DAKOTA
TRUST FUND
SCHEDULE OF ACTIVITY
FINAL (Unaudited)
FOR PERIOD 10/01/02 THROUGH 09/30/03

REVENUES	FY 2003 <u>Year-To-Date</u>
Interest Revenue	653,958.53
Penalties, Fines, and Administrative Fees	
Donated Revenue	
Transfers In from Program Agencies	
Tax Revenue	
Tax Refunds	
Cost Recoveries	
Other Income	10,000,000.00
Total Revenues	\$ <u>10,653,958.53</u>
 DISPOSITION OF REVENUES	
Transfers to Program Agencies	\$
Reimbursements to Treasury Bureaus and the General Fund	
Total Disposition of Revenues	\$ <u>0.00</u>
	\$ <u>10,653,958.53</u>

Footnotes

1 Interest on Investments is reported on the accrual basis. Includes interest collected, premium paid, and accrued interest purchased.

Interest on Investments: Cash Basis	\$	653,958.53
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2 Non-expenditure transfers are reported on the cash basis.

SOUTH DAKOTA
TRUST FUND
SCHEDULE OF ASSETS LIABILITIES
09/30/03
FINAL (Unaudited)

ASSETS

Undisbursed Balances

Funds Available for Investment	\$	765.50		
Total Undisbursed Balance	\$		\$	765.50

Receivables:

Interest Receivable	\$	0.00		
	\$		\$	0.00

Investments:

Principal On Investments	\$	53,087,000.00		
Net Investments	\$		\$	53,087,000.00
TOTAL ASSETS	\$		\$	53,087,765.50

LIABILITIES

Program Agency Equity:

Available	\$	0.00		
	\$		\$	0.00

Other:

Beginning Balance	\$	42,433,806.97		
Net Change	\$	10,653,958.53	\$	

Total Equity	\$	53,087,765.50		
TOTAL LIABILITY/EQUITY	\$		\$	53,087,765.50

Bureau of the Public Debt
Office of Public Debt Accounting
Trust Fund Management Branch
Date: September 12, 2003

South Dakota Trust Fund
96X8217
As of September 30, 2003
FACTS II WORKSHEET ATB

SGL ACCOUNT	BEG/END BAL	AMOUNT
1340	E	0.00
1610	E	53,087,000.00
1610	B	42,433,000.00
1611	E	0.00
4114	E	10,653,958.53
4201	B	42,433,806.97
4201	E	42,433,806.97
4394	B	(42,433,806.97)
4394	E	(53,087,765.50)
		0.00