

South Dakota

96X8217

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FACTS II Information	N/A
Attest Adjusted Trial Balance	N/A
Attest Schedule of Assets and Liabilities	N/A
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South Dakota

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Noteworthy News

1. There are no Noteworthy News items for October 2004.

**South Dakota Trust Fund
96X8217
Trial Balance (Final)
September 30, 2004 Through October 31, 2004**

RUN DATE: 11/16/04

RUN TIME: 08:43:29

G/L ACCT #	DESCRIPTION	BEGINNING BALANCE	TOTAL DEBITS	TOTAL CREDITS	ENDING BALANCE
ASSETS					
1010	CASH	0.00	1,476,992,631.72	1,476,992,631.72	0.00
1340	ACCRUED INCOME RECEIVABLE	0.00	39,609.13	32,219.51	7,389.62
1610	PRINCIPAL ON INVESTMENTS	63,792,795.25	1,476,992,631.72	1,466,889,219.84	73,896,207.13
	TOTAL ASSETS	63,792,795.25	2,954,024,872.57	2,943,914,071.07	73,903,596.75
LIABILITIES					
2150	LIABILITY FOR ALLOCATION	0.00	0.00	0.00	0.00
	TOTAL LIABILITIES	0.00	0.00	0.00	0.00
	TOTAL NET ASSETS	63,792,795.25	2,954,024,872.57	2,943,914,071.07	73,903,596.75
CAPITAL					
3310	PRIOR UNDISTRIBUTED INC	63,792,795.25	0.00	0.00	63,792,795.25
	TOTAL CAPITAL	63,792,795.25	0.00	0.00	63,792,795.25
INCOME					
5311	INTEREST ON INVESTMENTS	0.00	32,219.51	143,021.01	110,801.50
5750	ANNUAL APPROPRIATION	0.00	0.00	10,000,000.00	10,000,000.00
	TOTAL INCOME	0.00	32,219.51	10,143,021.01	10,110,801.50
	TOTAL EQUITY	63,792,795.25	32,219.51	10,143,021.01	73,903,596.75
	BALANCE	0.00	2,954,057,092.08	2,954,057,092.08	0.00

South Dakota Trust Fund
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Balance Sheet (Final)
October 31, 2004

ASSETS

Undisbursed Balances

Funds Available for Investment	\$	0.00	
Total Undisbursed Balance	\$		0.00

Receivables

Interest Receivable	\$	7,389.62	
	\$		7,389.62

Investments

Principal on Investments	\$	73,896,207.13	
Net Investments	\$	73,896,207.13	
TOTAL ASSETS	\$	73,903,596.75	

LIABILITIES & EQUITY

Liabilities

Other Liabilities	\$	0.00	
	\$		0.00

Equity

Beginning Balance	\$	63,792,795.25	
Net Change	\$	10,110,801.50	
Total Equity	\$	73,903,596.75	
TOTAL LIABILITIES & EQUITY	\$	73,903,596.75	

Bureau of the Public Debt
 Office of Public Debt Accounting
 Trust Fund Management Branch
 Date: November 16, 2004

**South Dakota Trust Fund
96X8217
Income Statement (Final)
October 1, 2004 Through October 31, 2004**

RECEIPTS	Current Month	Year-To-Date
Revenue		
Annual Appropriation	10,000,000.00	10,000,000.00
Gross Revenue	\$ 10,000,000.00	\$ 10,000,000.00
Net Revenue	\$ 10,000,000.00	\$ 10,000,000.00
Investment Income		
1 Interest on Investments	110,801.50	110,801.50
Subtotal Investment Income	110,801.50	110,801.50
Net Receipts	\$ 10,110,801.50	\$ 10,110,801.50
NET INCREASE/(DECREASE)	\$ 10,110,801.50	\$ 10,110,801.50

Footnotes

1 Interest on Investments is reported on the accrual basis. Includes interest collected, premium paid, and accrued interest purchased.

	Current Month	Year-To-Date
Interest on Investments: Cash Basis	\$ 103,411.88	\$ 103,411.88

South Dakota Trust Fund
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Budget Reconciliation (Final)
October 31, 2004

<u>Security Number / Account Number</u>		<u>Amount</u>	
N/A	Interest on Investments(Cash)	103,411.88	
5750	Annual Appropriation	10,000,000.00	
4114	Appropriated Trust Fund Receipts		<u><u>10,103,411.88</u></u>
4201	Total Actual Resources - Collected Beginning		<u><u>63,792,795.25</u></u>
4394	Receipts Unavailable For Obligation Upon Collection - Beginning Balance	3,792,795.25	
	Interest on Investments(Cash)	103,411.88	
	Receipts Unavailable For Obligation Upon Collection - Ending Balance		<u><u>(3,896,207.13)</u></u>
4397	Receipts and Appropriations Temporarily Precluded From Obligation - Beginning Balance	60,000,000.00	
5750	Annual Appropriation	10,000,000.00	
	Receipts and Appropriations Temporarily Precluded From Obligation - Ending Balance		<u><u>(73,000,000.00)</u></u>
1010	Fund Balance with Treasury	0.00	
1610	Principal on Investments	73,896,207.13	
	Total Assets		<u><u>73,896,207.13</u></u>
	Edit Check (Total Assets = Ending 4394 + 4397 Balances)		<u><u>(73,896,207.13)</u></u>
			0.00

**South Dakota Trust Fund
96X8217
Budget Reconciliation Summary (Final)
October 31, 2004**

<u>Account Number</u>		<u>Amount</u>
4114	Appropriated Trust Fund Receipts	10,103,411.88
4201	Total Actual Resources - Collected Beginning	63,792,795.25
4394	Receipts Unavailable For Obligation Upon Collection - Ending Balance	(3,896,207.13)
4397	Receipts and Appropriations Temporarily Precluded From Obligation - Ending Balance	(70,000,000.00)
		<hr/> <u>0.00</u> <hr/>