

**TREASURY INFLATION-INDEXED SECURITIES**  
**Ref CPI and Index Ratios for**  
**May 2001**

Security: Description: CUSIP Number: Dated Date: Original Issue Date: Additional Issue Date(s):			3-3/8% 10-Year Notes Series A-2007 9128272M3 January 15, 1997 February 6, 1997 April 15, 1997	3-5/8% 5-Year Notes Series J-2002 9128273A8 July 15, 1997 July 15, 1997 October 15, 1997	3-5/8% 10-Year Notes Series A-2008 9128273T7 January 15, 1998 January 15, 1998 October 15, 1998	3-5/8% 30-Year Bonds Bonds of April 2028 912810FD5 April 15, 1998 April 15, 1998 July 15, 1998
Maturity Date: Ref CPI on Dated Date:			January 15, 2007 158.43548	July 15, 2002 160.15484	January 15, 2008 161.55484	April 15, 2028 161.74000
Date	Ref CPI	Index Ratio	Index Ratio	Index Ratio	Index Ratio	
May 1 2001	175.80000	1.10960	1.09769	1.08818	1.08693	
May 2 2001	175.81290	1.10968	1.09777	1.08826	1.08701	
May 3 2001	175.82581	1.10976	1.09785	1.08834	1.08709	
May 4 2001	175.83871	1.10984	1.09793	1.08841	1.08717	
May 5 2001	175.85161	1.10993	1.09801	1.08849	1.08725	
May 6 2001	175.86452	1.11001	1.09809	1.08857	1.08733	
May 7 2001	175.87742	1.11009	1.09817	1.08865	1.08741	
May 8 2001	175.89032	1.11017	1.09825	1.08873	1.08749	
May 9 2001	175.90323	1.11025	1.09833	1.08881	1.08757	
May 10 2001	175.91613	1.11033	1.09841	1.08889	1.08765	
May 11 2001	175.92903	1.11041	1.09849	1.08897	1.08773	
May 12 2001	175.94194	1.11050	1.09857	1.08905	1.08781	
May 13 2001	175.95484	1.11058	1.09865	1.08913	1.08789	
May 14 2001	175.96774	1.11066	1.09874	1.08921	1.08797	
May 15 2001	175.98065	1.11074	1.09882	1.08929	1.08805	
May 16 2001	175.99355	1.11082	1.09890	1.08937	1.08813	
May 17 2001	176.00645	1.11090	1.09898	1.08945	1.08821	
May 18 2001	176.01935	1.11098	1.09906	1.08953	1.08829	
May 19 2001	176.03226	1.11107	1.09914	1.08961	1.08837	
May 20 2001	176.04516	1.11115	1.09922	1.08969	1.08845	
May 21 2001	176.05806	1.11123	1.09930	1.08977	1.08853	
May 22 2001	176.07097	1.11131	1.09938	1.08985	1.08860	
May 23 2001	176.08387	1.11139	1.09946	1.08993	1.08868	
May 24 2001	176.09677	1.11147	1.09954	1.09001	1.08876	
May 25 2001	176.10968	1.11155	1.09962	1.09009	1.08884	
May 26 2001	176.12258	1.11164	1.09970	1.09017	1.08892	
May 27 2001	176.13548	1.11172	1.09978	1.09025	1.08900	
May 28 2001	176.14839	1.11180	1.09986	1.09033	1.08908	
May 29 2001	176.16129	1.11188	1.09994	1.09041	1.08916	
May 30 2001	176.17419	1.11196	1.10002	1.09049	1.08924	
May 31 2001	176.18710	1.11204	1.10010	1.09057	1.08932	
CPI-U (NSA) for :			January 2001 175.1	February 2001 175.8	March 2001 176.2	

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**Ref CPI and Index Ratios for**  
**May 2001**

Security: Description: CUSIP Number: Dated Date: Original Issue Date: Additional Issue Date(s):  Maturity Date: Ref CPI on Dated Date:			3-7/8% 10-Year Notes Series A-2009 9128274Y5 January 15, 1999 January 15, 1999 July 15, 1999  January 15, 2009 164.00000	3-7/8% 30-Year Bonds Bonds of April 2029 912810FH6 April 15, 1999 April 15, 1999 October 15, 1999 October 16, 2000 April 15, 2029 164.39333	4-1/4% 10-Year Notes Series A-2010 9128275W8 January 15, 2000 January 18, 2000 July 17, 2000  January 15, 2010 168.24516	3-1/2% 10-Year Notes Series A-2011 9128276R8 January 15, 2001 January 16, 2001  January 15, 2011 174.04516
Date	Ref CPI	Index Ratio	Index Ratio	Index Ratio	Index Ratio	
May 1 2001	175.80000	1.07195	1.06939	1.04490	1.01008	
May 2 2001	175.81290	1.07203	1.06946	1.04498	1.01016	
May 3 2001	175.82581	1.07211	1.06954	1.04506	1.01023	
May 4 2001	175.83871	1.07219	1.06962	1.04513	1.01031	
May 5 2001	175.85161	1.07227	1.06970	1.04521	1.01038	
May 6 2001	175.86452	1.07234	1.06978	1.04529	1.01045	
May 7 2001	175.87742	1.07242	1.06986	1.04536	1.01053	
May 8 2001	175.89032	1.07250	1.06994	1.04544	1.01060	
May 9 2001	175.90323	1.07258	1.07001	1.04552	1.01068	
May 10 2001	175.91613	1.07266	1.07009	1.04559	1.01075	
May 11 2001	175.92903	1.07274	1.07017	1.04567	1.01082	
May 12 2001	175.94194	1.07282	1.07025	1.04575	1.01090	
May 13 2001	175.95484	1.07290	1.07033	1.04582	1.01097	
May 14 2001	175.96774	1.07297	1.07041	1.04590	1.01105	
May 15 2001	175.98065	1.07305	1.07049	1.04598	1.01112	
May 16 2001	175.99355	1.07313	1.07056	1.04605	1.01119	
May 17 2001	176.00645	1.07321	1.07064	1.04613	1.01127	
May 18 2001	176.01935	1.07329	1.07072	1.04621	1.01134	
May 19 2001	176.03226	1.07337	1.07080	1.04628	1.01142	
May 20 2001	176.04516	1.07345	1.07088	1.04636	1.01149	
May 21 2001	176.05806	1.07352	1.07096	1.04644	1.01157	
May 22 2001	176.07097	1.07360	1.07103	1.04651	1.01164	
May 23 2001	176.08387	1.07368	1.07111	1.04659	1.01171	
May 24 2001	176.09677	1.07376	1.07119	1.04667	1.01179	
May 25 2001	176.10968	1.07384	1.07127	1.04674	1.01186	
May 26 2001	176.12258	1.07392	1.07135	1.04682	1.01194	
May 27 2001	176.13548	1.07400	1.07143	1.04690	1.01201	
May 28 2001	176.14839	1.07408	1.07151	1.04697	1.01208	
May 29 2001	176.16129	1.07415	1.07158	1.04705	1.01216	
May 30 2001	176.17419	1.07423	1.07166	1.04713	1.01223	
May 31 2001	176.18710	1.07431	1.07174	1.04720	1.01231	
CPI-U (NSA) for :			January 2001 175.1	February 2001 175.8	March 2001 176.2	